

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR SOUTHERN DISTRICT OF TEXAS**

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<b><u>In re</u></b>	)	<b>Chapter 11</b>
	)	
<b>DOCUDATA SOLUTIONS L.C., et al.</b>	)	<b>Case No. 25-90023 (Jointly</b>
	)	<b>Administered)</b>
<b>Debtors.</b>	)	
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**SCHEDULES OF ASSETS AND LIABILITIES FOR**

**Regulus Integrated Solutions LLC**

**CASE NO. 25-90035**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re:	:	Chapter 11
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DOCUDATA SOLUTIONS, L.C., <i>et al.</i> ,	:	25-90023 (CML)
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Debtors. <sup>1</sup>	:	(Jointly Administered)
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**GLOBAL NOTES, METHODOLOGY, AND SPECIFIC DISCLOSURES  
REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND  
LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

DOCUDATA SOLUTIONS, L.C. ("Docudata") and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "Debtors"), filed their respective Schedules of Assets and Liabilities (each, a "Schedule" and, collectively, the "Schedules") and Statements of Financial Affairs (each, a "Statement" and, collectively, the "Statements" and, together with the Schedules, the "Schedules and Statements") with the United States Bankruptcy Court for the Southern District of Texas (the "Court"). The Debtors, with the assistance of their legal and financial advisors, prepared the unaudited Schedules and Statements in accordance with section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code"), rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and rule 1007-1 of the Bankruptcy Local Rules for the Southern District of Texas.

These global notes and statements of limitations, methodology, and disclaimers regarding the Debtors' Schedules and Statements (the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of, all of the Schedules and Statements, and should be referred to, and referenced in connection with, any review of the Schedules and Statements.

The Schedules and Statements reflect the Debtors' reasonable efforts to report certain financial information of each Debtor on a stand-alone, unconsolidated basis. These Schedules and Statements neither purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), nor are they intended to be fully reconciled with the financial statements of each Debtor. The Schedules and Statements are unaudited and contain information that is subject to further review and potential adjustment.

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the

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<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://omniagentsolutions.com/DocuDataSolutions>. The Debtors' mailing address for the purposes of these cases is 2701 E. Grauwlyer Road, Irving, TX 75061 USA.

Debtors have made commercially reasonable efforts to ensure the accuracy and completeness of the Schedules and Statements, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. Accordingly, the Debtors and their directors, managers, officers, agents, attorneys and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein, and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein or the Schedules and Statements. In no event shall the Debtors or their directors, managers, officers, agents, attorneys and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their directors, managers, officers, agents, attorneys, and financial advisors are advised of the possibility of such damages.

The Schedules and Statements have been signed by Matthew Brown, who is Interim Chief Financial Officer of and an authorized signatory for each of the Debtors. In reviewing and signing the Schedules and Statements, Matthew Brown has relied upon the efforts, statements, advice, and representations of personnel of the Debtors and the Debtors' advisors and other professionals. Given the scale of the Debtors' businesses, Matthew Brown has not (and practically could not have) personally verified the accuracy of each statement and representation in the Schedules and Statements including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and Statements. Accordingly, the Schedules and Statements remain subject to further review and verification by the Debtors. The Debtors reserve their right to amend the Schedules and Statements from time-to-time as may be necessary or appropriate.

### **Global Notes and Overview of Methodology**

1. **Description of the Cases.** The Debtors commenced these voluntary cases under chapter 11 of the Bankruptcy Code on March 3, 2025 (the "Petition Date"). The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On March 4, 2025, the Court entered an order authorizing the joint administration of the cases pursuant to Bankruptcy Rule 1015(b) [Docket No. 45]. Notwithstanding the joint administration of the Debtors' cases for procedural purposes, each Debtor has filed its own Schedules and Statements.
2. **Global Notes Control.** In the event that the Schedules or Statements differ from any of the Global Notes, the Global Notes shall control.
3. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, as noted above, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and supplement the Schedules and

Statements as may be necessary or appropriate but do not undertake any obligation to do so; *provided*, that the Debtors, their agents, and their advisors expressly do not undertake any obligation to update, modify, revise, or recategorize the information provided herein or to notify any third party should the information be updated, modified, revised, or recategorized, except as required by applicable law, from time to time. Nothing contained in the Schedules, Statements, or Global Notes shall constitute a waiver of rights with respect to these chapter 11 cases including, but not limited to, any rights or claims of the Debtors against any third party or issues involving substantive consolidation, defenses, statutory or equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

- a. **No Admission.** Nothing contained in the Schedules and Statements is intended as, or should be construed as, an admission or stipulation of the validity of any claim against any Debtor, any assertion made therein or herein, or a waiver of any of the Debtors' rights to dispute any claim or assert any cause of action or defense against any party.
- b. **Claims Description.** Any failure to designate a claim listed on the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such amount is not "disputed," "contingent," or "unliquidated." Each Debtor reserves the right to dispute and to assert setoff rights, counterclaims, and defenses to any claim reflected on its Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, and classification, and to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated." The listing of a claim does not constitute an admission of liability by the Debtors, and the Debtors reserve the right to amend the Schedules and Statements accordingly.
- c. **Recharacterization.** The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. Nevertheless, due to the complexity of the Debtors' businesses, the Debtors may not have accurately characterized, classified, categorized, or designated certain items and/or may have omitted certain items. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.
- d. **Classifications.** The listing of (a) a claim (i) on Schedule D as "secured," or (ii) on Schedule E/F as either "priority" or "unsecured," or (b) a contract or lease on Schedule G as "executory" or "unexpired" does not constitute

an admission by the Debtors of the legal rights of the claimant or contract counterparty, or a waiver of the Debtors' rights to recharacterize or reclassify such claim or contract pursuant to a schedule amendment, claim objection or otherwise. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors' assets in which such creditors may have a security interest has been undertaken. Except as provided in an order of the Court, the Debtors reserve all rights to dispute and challenge the secured nature or amount of any such creditor's claims or the characterization of the structure of any transaction, or any document or instrument related to such creditor's claim, including whether a lien or security interest is properly perfected under applicable law or subject to any potential avoidance actions.

- e. **Estimates and Assumptions.** The preparation of the Schedules and Statements required the Debtors to make certain reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities, and the reported amounts of revenues and expenses as of the Petition Date. Actual results could differ materially from such estimates. The Debtors reserve all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.
- f. **Causes of Action.** Despite reasonable efforts, the Debtors may not have identified and/or set forth all of their causes of action (filed or potential) against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all rights with respect to any causes of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law they may have (collectively, "Causes of Action"), and neither the Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, Causes of Action, or avoidance actions, or in any way prejudice or impair the assertion of such claims or Causes of Action.
- g. **Property Rights.** Exclusion of certain property rights, including without limitation intellectual, real, personal, or otherwise, from the Schedules and

Statements should not be construed as an admission that such property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain property rights shall not be construed to be an admission that such property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made every effort to attribute property rights to the rightful Debtor owner, however, in some instances, property rights owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all property rights.

- h. **Insiders.** In the circumstances where the Schedules and Statements require information regarding “insiders,” the Debtors have included information with respect to the individuals and entities whom the Debtors believe may be included in the definition of “insider” set forth in section 101(31) of the Bankruptcy Code during the relevant time periods. Such individuals may no longer serve in such capacities. The listing or omission of a party as an “insider” for the purposes of the Schedules and Statements is for informational purposes and is not intended to be nor should be construed as an admission that those parties are insiders for purposes of section 101(31) of the Bankruptcy Code. Information regarding the individuals or entities listed as insiders in the Schedules and Statements may not be used for: (a) the purposes of determining (i) control of the Debtors; (ii) the extent to which any individual or entity exercised management responsibilities or functions; (iii) corporate decision-making authority over the Debtors; or (iv) whether such individual or entity (or the Debtors) could successfully argue that they are not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or (b) any other purpose. Furthermore, certain of the individuals or entities identified as insiders may not have been insiders for the entirety of the twelve-month period before the Petition Date, but the Debtors have included them herein out of an abundance of caution. The Debtors reserve all rights with respect thereto.
- i. **Use of Artificial Intelligence.** In certain situations, the Debtors and/or the Debtors’ advisors may have used artificial intelligence and/or machine learning technology in preparation of the information included in the SOFAs and Schedules. AI has many benefits including the ability to review large amounts of data in a relatively short period of time, and generate complex output based upon such data. However, AI technology has inherent limitations and can produce inaccurate results. In all cases where AI was utilized, the Debtors and/or the Debtors’ advisors made reasonable efforts to have a human review and edit the final content.

However, inaccuracies may occur and consequently no assurances can be made regarding the information derived based upon AI technology that was included in the SOFAs and Schedules.

#### 4. Methodology

- a. **Basis of Presentation.** For financial reporting purposes, the Debtors generally prepare consolidating financial statements, which include financial information for both the Debtors and certain non-Debtor subsidiaries and affiliates. Combining the assets and liabilities set forth in the Debtors' Schedules and Statements would result in amounts that would be substantially different from financial information that would be prepared on a consolidated basis under GAAP, due to eliminations related to intercompany and other transactions recorded on the Debtors' financial statements. Therefore, these Schedules and Statements neither purport to represent financial statements prepared in accordance with GAAP nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Unlike the consolidating financial statements, these Schedules and Statements, except where otherwise indicated, reflect the assets and liabilities of each separate Debtor. Information contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements. Intercompany balances reflect available information at the time of filing and are subject to material change. The Debtors do not net intercompany accounts on a monthly basis, and certain balances may reflect intercompany transactions that occurred over the course of multiple years.

The Debtors attempted to attribute the assets and liabilities to the proper Debtor entity. However, due to limitations within Debtors' accounting systems, it is possible that not all assets or liabilities have been recorded with the correct legal entity on the Schedules and Statements. Accordingly, the Debtors reserve all rights to supplement and/or amend the Schedules and Statements in this regard.

Given the uncertainty surrounding the collection, ownership, and valuation of certain assets and the amount and nature of certain liabilities, including contingent liabilities, a Debtor may report more assets than liabilities. Such report shall not constitute an admission that such Debtor was solvent on the Petition Date or at any time prior to or after the Petition Date. Likewise, a Debtor reporting more liabilities than assets shall not constitute an admission that such Debtor was insolvent on the Petition Date or at any time prior to or after the Petition Date. For the avoidance of doubt, nothing contained in the Schedules and Statements is indicative of the Debtors' enterprise value. The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment.

- b. **Reporting Date.** Unless otherwise noted, the Schedules and Statements generally reflect the Debtors' books and records as of the close of business on February 28, 2025, and as of the Petition Date for liabilities, adjusted for certain authorized payments under the First Day Orders (as defined herein).



- c. **Confidentiality or Sensitive Information.** There may be instances in which certain information in the Schedules and Statements intentionally has been redacted due to, among other things, the nature of an agreement between a Debtor and a third party, local restrictions on disclosure, concerns about the confidential or commercially sensitive nature of certain information (e.g., personally identifiable information of individuals), or concerns for the privacy of the Debtors' creditors, employees, and customers. The alterations will be limited to only what is necessary to protect the Debtors or the applicable third party. The Debtors may also be authorized or required to redact certain information from the public record pursuant to orders of the Court authorizing the Debtors to redact, seal, or otherwise protect such information from public disclosure.<sup>2</sup>
- d. **Consolidated Entity Accounts Payable and Disbursement Systems.** Receivables and payables among the Debtors and among the Debtors and their non-Debtor affiliates are reported on Statement 4, Schedule A/B, and Schedule E/F, respectively, per the Debtors' unaudited books and records. As described more fully in the *Emergency Motion Of Debtors For Entry Of Interim And Final Orders (I) Authorizing Debtors To (A) Continue Existing Cash Management System, (B) Maintain Existing Business Forms, And (C) Continue Intercompany Arrangements And Transactions And (II) Granting Related Relief* [Docket No. 10] (the "Cash Management Motion"), the Debtors utilize an integrated, centralized cash management system in the ordinary course of business to collect, concentrate, and disburse funds generated by their operations (the "Cash Management System"). The Debtors maintain a consolidated accounts payable and disbursements system to pay operating and administrative expenses through various disbursement accounts.

The listing of any amounts with respect to such receivables and payables is not, and should not be construed as, an admission or conclusion of the Debtors regarding the allowance, classification, validity, or priority of such account or characterization of such balances as debt, equity, or otherwise. For the avoidance of doubt, the Debtors reserve all rights, claims, and defenses in connection with any and all intercompany receivables and payables including, but not limited to, with respect to the characterization of intercompany claims, loans, and notes.

Prior to the Petition Date, the Debtors and certain non-Debtor affiliates and subsidiaries engaged in intercompany transactions (the "Intercompany Transactions") in the ordinary course of business, which resulted in intercompany receivables and payables (the "Intercompany Claims"). The Debtors maintain strict records of the Intercompany Claims and can ascertain, trace, and account for each of the Intercompany Transactions. Pursuant to the final order approving the Cash Management Motion [Docket No. 307], the Court has granted the Debtors

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<sup>2</sup> Such as the *Order (I) Authorizing the Debtors to File a Consolidated Creditor Matrix and List of the 30 Largest Unsecured Creditors; (II) Authorizing the Debtors to Redact Certain Personally Identifiable Information; (III) Approving Form and Manner of Notice of Commencement ; and (IV) Granting Related Relief* [Docket No. 56].



authority to continue to engage in Intercompany Transactions in the ordinary course of business subject to certain limitations set forth therein. Thus, intercompany balances as of the Petition Date, as set forth in Schedule A/B and Schedule E/F may not accurately reflect current positions.

In addition, certain of the Debtors act on behalf of or make payments for other Debtors and certain non-Debtor affiliates and subsidiaries. Reasonable efforts have been made to indicate the ultimate beneficiary of a payment or obligation. Whether a particular payment or obligation was incurred by the entity actually making the payment or incurring the obligation is a complex question of applicable non-bankruptcy law, and nothing herein constitutes an admission that any Debtor entity is an obligor with respect to any such payment. The Debtors reserve all rights to reclassify any payment or obligation as attributable to another entity and all rights with respect to the proper accounting and treatment of such payments and liabilities.

- e. **Duplication.** Certain of the Debtors' assets, liabilities, and prepetition payments may properly be disclosed in response to multiple parts of the Statements and Schedules. To the extent these disclosures would be duplicative, the Debtors have endeavored to only list once such assets, liabilities, and prepetition payments.
- f. **Net Book Value of Assets.** In many instances, current market valuations are not maintained by or readily available to the Debtors. It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate resources for the Debtors to obtain current market valuations for all assets. As such, unless otherwise indicated, net book values as of the Petition Date are presented for all assets. When necessary, the Debtors have indicated that the value of certain assets is "Unknown" or "Undetermined." Amounts ultimately realized may vary materially from net book value (or other value so ascribed). Accordingly, the Debtors reserve all rights to amend, supplement, and adjust the asset values set forth in the Schedules and Statements. Assets that have been fully depreciated or that were expensed for accounting purposes either do not appear in these Schedules and Statements or are listed with a zero-dollar value, as such assets have no net book value. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset. Nothing in the Debtors' Schedules and Statements shall be, or shall be deemed to be, an admission that any Debtor was solvent or insolvent as of the Petition Date or any time prior to the Petition Date.
- g. **Currency.** All amounts shown in the Schedules and Statements are in U.S. Dollars, unless otherwise indicated.
- h. **Payment of Prepetition Claims Pursuant to First Day Orders.** Following the Petition Date, the Court entered various orders authorizing the Debtors to, among other things, pay certain prepetition: (i) service fees and charges assessed by the Debtors' banks; (ii) insurance obligations; (iii) employee wages, salaries, and related items (including, but not limited to, obligations arising under employee

benefit programs and supplemental workforce obligations); (iv) taxes and assessments; (v) customer program obligations; and (vi) critical vendor obligations (collectively, with other relief granted by the Court with respect to motions filed by the Debtors on or immediately after the Petition Date, the “First Day Orders”). Accordingly, outstanding liabilities may have been reduced by any Court-approved postpetition payments made on prepetition payables. To the extent these liabilities have been satisfied, they are not listed in the Schedules and Statements, unless otherwise indicated. The Debtors reserve the right to update the Schedules and Statements to reflect additional payments made pursuant to an order of the Court (including the First Day Orders).

- i. **Other Paid Claims.** To the extent the Debtors have reached any postpetition settlement with a vendor or other creditor, the terms of such settlement will prevail, supersede amounts listed in the Schedules and Statements, and shall be enforceable agreement by all parties, subject to any necessary Court approval. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Court, the Debtors reserve all rights to amend and supplement the Schedules and Statements and take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.
- j. **Setoffs.** The Debtors routinely incur setoffs in the ordinary course of business that arise from various items including, but not limited to, intercompany transactions, related-party transactions, counterparty settlements, pricing discrepancies, overpayments, returns, warranties, charge backs, credits, rebates, returns, refunds, negotiations, and/or disputes between the Debtors and their customers and/or suppliers. These normal, ordinary course setoffs and nettings are common in the Debtors’ line of business. Due to the voluminous nature of setoffs and nettings, it would be unduly burdensome and costly for the Debtors to list each such transaction. Therefore, these setoffs are not independently accounted for, and, accordingly, are excluded from the Schedules and Statements. Any setoff of a prepetition debt to be applied against the Debtors is subject to the automatic stay and must comply with section 553 of the Bankruptcy Code.
- k. **Accounts Receivable.** The accounts receivable information listed on the Schedules includes receivables from the Debtors’ customers and are calculated net of any amounts that, as of the Petition Date, may be owed to such customers in the form of offsets or other price adjustments pursuant to the Debtors’ customer program policies and day-to-day operating policies and any applicable Court order. Certain intercompany receivables listed on the Schedules have been incurred pursuant to one or more of the Company’s Receivables Facilities<sup>3</sup> (as described in greater detail in Section II.F of the Disclosure Statement). The Debtors believe that the transactions underlying these receivables constitute true

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<sup>3</sup> As defined in the *Disclosure Statement for Joint Plan of Reorganization of DocuData Solutions, L.C. and Its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code* [Docket No. 437] (the “Disclosure Statement”).

sales but nevertheless have included them on the Schedules out of an abundance of caution.

- l. **Property and Equipment.** Unless otherwise indicated, owned property and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third-party lessors, or may have secured financing arrangements with third parties for the payment of such equipment. To the extent possible, any such leases are set forth in the Schedules and Statements. Nothing in the Statements or Schedules is or shall be construed as an admission or determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all rights with respect to any of such issues including, but not limited to, the recharacterization thereof.
- m. **Liens.** The inventory, property, and equipment listed in the Statements and Schedules are presented without consideration of any asserted mechanics', materialmen, or other liens that may attach (or have attached) to such property and equipment. UCC liens as of the Petition Date, if any, are listed on Schedule D. The Debtors reserve their right to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be perfected by a creditor.
- n. **Excluded Assets and Liabilities.** Certain liabilities resulting from accruals, liabilities recognized in accordance with GAAP, and/or estimates of long-term liabilities either are not payable at this time or have not yet been reported. Therefore, they do not represent specific claims as of the Petition Date and are not otherwise set forth in the Schedules. Additionally, certain deferred assets, charges, accounts or reserves recorded for GAAP reporting purposes only, and certain assets with a net book value of zero are not included in the Schedules. Excluded categories of assets and liabilities include, but are not limited to, deferred tax assets and liabilities, deferred income, deferred charges, self-insurance reserves, favorable lease rights, and unfavorable lease liabilities. In addition, and as set forth above, the Debtors may have excluded amounts for which the Debtors have paid or have been granted authority to pay pursuant to the First Day Orders or other order that may be entered by the Court. Other immaterial assets and liabilities may have been excluded.
- o. **Undetermined Amounts.** The description of an amount as "unknown," or "undetermined" is not intended to reflect upon the materiality of such amount.
- p. **Totals.** All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements and exclude items identified as "unknown" or "undetermined." If there are unknown or undetermined amounts, the actual totals may be materially different from the listed totals. To the extent a Debtor is a guarantor of debt held by another Debtor, the amounts reflected in these Schedules are inclusive of each Debtor's guarantor obligations.

- q. **Credits and Adjustments.** The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may either (i) not reflect credits, allowances, or other adjustments due from such creditors to the Debtors or (ii) be net of accrued credits, allowances, or other adjustments that are actually owed by a creditor to the Debtors on a postpetition basis on account of such credits, allowances, or other adjustments earned from prepetition payments and postpetition payments, if applicable. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including but not limited to, the right to assert claims objections and/or setoffs with respect to the same.
- r. **Guarantees and Other Secondary Liability Claims.** The Debtors exercised their reasonable efforts to locate and identify guarantees and other secondary liability claims (the "Guarantees") in their secured financings, debt instruments, and other agreements. However, a review of these agreements, specifically the Debtors' unexpired leases and executory contracts, is ongoing. Where such Guarantees have been identified, they have been included in the relevant Schedules G and H for the affected Debtor or Debtors. The Debtors have reflected the obligations under the Guarantees for both the primary obligor and the guarantors with respect to their secured financings and debt instruments on Schedule H. Guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other agreements inadvertently may have been omitted. The Debtors may identify additional Guarantees as they continue their review of their books and records and contractual agreements. The Debtors reserve their rights, but are not required, to amend the Schedules and Statements if additional Guarantees are identified.
- s. **Leases.** In the ordinary course of their business, the Debtors may lease property from certain third-party lessors for use in the daily operation of their business. Any such leases are set forth in Schedule G and any amount due under such leases that was outstanding as of the Petition Date is listed on Schedule E/F. The property subject to any of such leases is not reflected in Schedule A/B as either owned property or assets of the Debtors nor is such property reflected in the Debtors' Statements as property or assets of third parties within the control of the Debtors. However, in accordance with ASC 842, the Debtors have listed the value of the right of use assets related to such leases in the schedule of assets.
- t. **Executory Contracts and Unexpired Leases.** Although the Debtors made diligent efforts to attribute each executory contract and unexpired lease to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts and unexpired leases, including the right to amend Schedule G. In addition, although the Debtors have made diligent attempts to properly identify executory contracts and unexpired leases, the inclusion or omission of a contract or lease on Schedule G does not constitute an admission or waiver as to the executory or unexpired nature (or non-executory or expired nature) of the contract or lease, or an admission as to the existence or

validity of any Claims held by any counterparty to such contract or lease. Furthermore, while the Debtors have made diligent attempts to properly identify all executory contracts and unexpired leases, inadvertent errors, omissions, or over-inclusion may have occurred.

- u. **Allocation of Liabilities.** The Debtors, in consultation with their advisors, have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend and/or supplement the Schedules and Statements as they deem appropriate in this regard.
- v. **Unliquidated Claim Amounts.** Claim amounts that could not be readily quantified by the Debtors are scheduled as “unliquidated.”

### **Specific Schedule Disclosures**

Schedules A/B, D, E/F, G, and H may contain explanatory or qualifying notes that pertain to the information provided in the Schedules. Those Schedule-specific notes are incorporated herein by reference. Unless otherwise noted, the asset totals listed on the Schedules are derived from amounts included in the Debtors’ books and records as of February 28, 2025. To the extent there are unknown or undetermined amounts, the actual total may be different from the total listed.

#### **1. Schedule A/B**

- a. **Part 1.** As more particularly described in the Cash Management Motion, the Debtors’ Cash Management System is composed of ninety-two (92) bank accounts, (each, a “Bank Account” and, collectively, the “Bank Accounts”). A majority of the Debtors’ Bank Accounts are located in the United States and are maintained with PNC Bank, National Association (“PNC”), Bank of America Corporation (“BoA”), Wells Fargo Bank, N.A. (“Wells Fargo”), and The Bank of Texas (“Bank of Texas”). Two Bank Accounts are maintained in Canada at Royal Bank of Canada (“RBC”). Further details with respect to the Cash Management System are provided in the Cash Management Motion.
- b. **Part 2.** The Debtors maintain certain deposits in the ordinary course of their business operations. These deposits are included in the Schedules for the appropriate legal entity. Types of deposits include, among other things, security deposits, and utility deposits. Certain prepaid or amortized assets are not listed in Part 2 in accordance with the Debtors’ accounting policies. The amounts listed in Part 2 do not necessarily reflect values that the Debtors will be able to collect or realize.

- c. **Part 3.** The accounts receivable balances in this section exclude intercompany receivables. The Debtors believe that the transactions underlying the Company's Receivables Facilities constitute true sales but nevertheless have included them on the Schedules out of an abundance of caution.
- d. **Part 4.** Part 4 identifies only subsidiaries owned directly by the Debtors. Subsidiaries owned indirectly by the Debtors are not listed.
- e. **Part 5.** The Debtors' inventory is valued on a cost basis. Furthermore, the Debtors may have acquired certain inventory within twenty (20) days before the Petition Date, but the Debtors may have not yet determined the amount or value of such inventory. The Debtors reserve all rights with respect to the valuation of any inventories.
- f. **Part 7.** Actual realizable values may vary significantly relative to net book values as of the Petition Date.
- g. **Part 8.** Property leased by the Debtors is listed in Schedule G and is not listed in Part 8 of Schedule A/B, with the exception of any lease or security deposits for such property, which is listed on Schedule A/B. Actual realizable values of the assets identified may vary significantly relative to net book values as of the Petition Date.
- h. **Part 9.** The Debtors' net book value as of February 28, 2025 is based on right-of-use asset in accordance with ASC 842. This is not the valuation of the applicable landlord's land and building. Rather, the net book value reflects the carrying value of the Debtors' balance sheet as accounted for under Accounting Standards Codification 842 Leases.
- i. **Part 10.** Part 10 identifies the various trademarks, patents, and website domains owned and maintained by the Debtors. The Schedules do not list the value of such intangible assets. Various software licenses the Debtors use for their operations which are easily obtainable and hold minimal value are not included.
- j. **Part 11.** The Debtors maintain a portfolio of insurance policies to protect against unforeseen incidents and losses and describe such policies in the *Order (I) Authorizing the Debtors to (A) Pay Prepetition Insurance Obligations, (B) Maintain Insurance Policies Postpetition, (C) Maintain the Bonding Program, (D) Maintain Postpetition Financing of Insurance Premiums; and (E) Honor Letters of Credit; and (II) Granting Related Relief* [Docket No. 64] (the "Insurance Order"). Such policies are maintained by an affiliate of the Debtors, Exela Technologies, Inc., for the benefit of the Debtors. This listing does not include any policies owned by suppliers to which one or more Debtor entities may have been added as a beneficiary.

## 2. Schedule D

- a. The claims listed on Schedule D, as well as the guarantees of those claims listed on Schedule H, arose and were incurred on various dates. To the best of the Debtors'



knowledge, all claims listed on Schedule D arose, or were incurred before the Petition Date.

- b. Except as otherwise agreed or stated pursuant to a stipulation, agreed order, or general order entered by the Court that is or becomes final, the Debtors and/or their estates reserve their right to dispute and challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor and, subject to the foregoing limitations, note as follows: (a) although the Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors' assets in which such creditors may have a lien has been undertaken, and (b) the descriptions provided on Schedule D are intended to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens.
- c. The Debtors have not listed on Schedule D any parties whose claims may be secured through rights of setoff, deposits, or advance payments posted by, or on behalf of, the Debtors, or judgment or statutory lien rights. The Debtors have not investigated which of the claims may include such rights, and their population is currently unknown.
- d. The amount of the claims listed on Schedule D include both principal and any interest accrued through February 28, 2025.

### 3. Schedule E/F

- a. **Part 1.** The claims listed on Part 1 arose and were incurred on various dates. A determination of the date upon which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, no such dates are included for each claim listed on Part 1. To the best of the Debtors' knowledge, all claims listed on Part 1 arose or were incurred before the Petition Date.

The Debtors have not listed on Part 1 any wage or wage-related obligations or any tax or tax-related obligations that the Debtors have paid pursuant to the First Day Orders on Part 1. The Debtors believe that a majority of such claims for wages, salaries, expenses, benefits and other compensation that accrued prepetition, as described in the First Day Orders, have been or will be satisfied in the ordinary course during these chapter 11 cases pursuant to the authority granted to the Debtors in the relevant First Day Orders.

Pursuant to the *Motion of Debtors for Entry of an Order Authorizing the Debtors to Pay Prepetition Compensation Owed to a Key Employee* [Docket No. 430] (the "**Key Employee Motion**"), the Debtors have sought authorization to pay prepetition amounts owed to a key employee for amounts in excess of the priority wage cap imposed by section 507(a)(4) of the Bankruptcy Code. Amounts sought to be paid in the Key Employee Motion total \$596,347. The Debtors reserve their right to



dispute or challenge whether creditors listed on Part 1 are entitled to priority claims under the Bankruptcy Code.

In the ordinary course of business, the Debtors maintain certain deposits on behalf of their customers. Although the Debtors continue to receive these customer deposits, they have specifically included the customer deposit amounts as of February 28, 2025, in Part 1.

Claims potentially owed to various taxing authorities by the Debtors are included in Part 1. As the company operates as a consolidated tax group, the Debtors have made efforts to provide all known information regarding their consolidated tax payment obligations. Consequently, any joint and several tax liabilities are noted in this section. Additionally, some of these tax claims may be subject to ongoing audits, or the Debtors may be unable to determine the exact amounts of the remaining claims listed in Part 1 with certainty.

Therefore, the Debtors have listed all such claims as contingent and unliquidated, pending final resolution of ongoing audits or other outstanding issues.

- b. **Part 2.** The Debtors have exercised their reasonable efforts to list all liabilities on Part 2 of each applicable Debtor's Schedule. As a result of the Debtors' consolidated operations, however, Part 2 for each Debtor should be reviewed in these cases for a complete understanding of the unsecured claims against the Debtors. Certain creditors listed on Part 2 may owe amounts to the Debtors and, as such, the Debtors may have valid setoff and recoupment rights with respect to such amounts. The amounts listed on Part 2 may not reflect any such right of setoff or recoupment, and the Debtors reserve all rights to assert the same and to dispute and challenge any setoff and/or recoupment rights that may be asserted against the Debtors by a creditor. Additionally, certain creditors may assert mechanics' or other similar liens against the Debtors for amounts listed on Part 2. The Debtors reserve their right to dispute and challenge the validity, perfection, and immunity from avoidance of any lien purported to be perfected by a creditor listed on Part 2 of any Debtor. In addition, certain claims listed on Part 2 may potentially be entitled to priority under section 503(b)(9) of the Bankruptcy Code.

The Debtors have made reasonable efforts to include all unsecured creditors on Part 2 including, but not limited to, software companies, landlords, utility companies, consultants, and other service providers. The Debtors, however, believe the possibility exists that there are instances where creditors have yet to provide proper invoices for prepetition goods or services. While the Debtors maintain general accruals to account for these liabilities in accordance with GAAP, these amounts are estimates and have not been included on Part 2.

Unless otherwise noted, the claims listed on Part 2 are based on the Debtors' books and records as of February 28, 2025. The Debtors have excluded workers' compensation claims from the Statements because the Debtors are fully insured for and continue to honor their workers' compensation obligations in the ordinary

course in accordance with the *Order (I) Authorizing the Debtors to (A) Pay Certain Employee Compensation and Benefits and (B) Maintain and Continue Such Benefits and Other Employee-Related Programs; (II) Granting Relief from Automatic Stay with Respect to Workers' Compensation Claims; and (III) Related Relief Emergency Motion* [Docket No. 62] (the “Wages Order”).

Part 2 does not include certain balances including deferred liabilities, accruals, or reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals primarily represent estimates of liabilities and do not represent specific claims as of the Petition Date.

Notwithstanding their unsecured nature, bonds listed in Part 2 will receive treatment that is *pari passu* with the Debtors' secured debt.

Part 2 does not include reserves for liabilities that may have arisen under litigation in which a Debtor is a defendant unless there is a final judgment or a settlement agreement.

The claims of individual creditors may not reflect credits and/or allowances due from creditors to the applicable Debtor. The Debtors reserve all of their rights with respect to any such credits and/or allowances, including the right to assert objections and/or setoffs or recoupments with respect to same.

The Court has authorized the Debtors to pay, in their discretion, certain non-priority unsecured claims pursuant to the First Day Orders. To the extent practicable, each Debtor's Schedule E/F is intended to reflect the balance as of the Petition Date, adjusted for postpetition payments made under some or all of the First Day Orders. Each Debtor's Schedule E/F will reflect all or a portion of Debtor's payment of certain claims pursuant to the First Day Orders, and, to the extent an unsecured claim has been paid or may be paid in full, it is possible such claim is not included on Schedule E/F. Certain Debtors may pay additional claims listed on Schedule E/F during these chapter 11 cases pursuant to the First Day Orders and other orders of the Court and the Debtors reserve all of their rights to update Schedule E/F to reflect such payments or to modify the claims register to account for the satisfaction of such claims. Additionally, Schedule E/F does not include potential rejection damage claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected.

As of the time of filing of the Schedules and Statements, the Debtors have not received all invoices for payables, expenses, and other liabilities that may have accrued prior to the Petition Date. Accordingly, the information contained in Schedules D and E/F may be incomplete. The Debtors reserve their rights, but undertake no obligations, to amend Schedules D and E/F if, or when, the Debtors receive such invoices. The Debtors have scheduled liabilities related to accounts payable based on the legal entities listed in association with the applicable charges in the Debtors' various accounts payable systems. Accordingly, the legally liable Debtor entities (if any) may differ from the entities scheduled.

#### 4. Schedule G

- a. Although reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases (collectively, the “Agreements”), the Debtors’ review process of the Agreements is ongoing and inadvertent errors, omissions, or over-inclusion may have occurred. The Debtors may have entered into various other types of Agreements in the ordinary course of their businesses, such as indemnity agreements, supplemental agreements, amendments/letter agreements, and confidentiality agreements which may not be set forth in Schedule G. Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. Schedule G may be amended at any time to add any omitted Agreements. Likewise, the listing of an Agreement on Schedule G does not constitute an admission that such Agreement is an executory contract or unexpired lease or that such Agreement was in effect on the Petition Date or is valid or enforceable. The Agreements listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments, and agreements which may not be listed on Schedule G.
- b. Contracts and leases listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only for the Debtor entity that signed the original umbrella or master agreement. Other Debtors, however, may be liable together with such Debtor on account of such agreements and the Debtors reserve all rights to amend the Schedules to reflect changes regarding the liability of the Debtors with respect to such agreements, if appropriate. The master service agreements have been listed in Schedule G, but do not reflect any decision by the applicable Debtor as to whether or not such agreements are executory in nature. Additionally, the Debtors may also place work and purchase orders under umbrella or master agreements, which may be considered executory contracts. Disclosure of all of these purchase and work orders, however, is impracticable and unduly burdensome. Accordingly, to the extent the Debtors have determined to disclose non-confidential umbrella or master agreements in Schedule G, purchase and work orders placed thereunder may have been omitted.
- c. Due to concerns about potential harm to their business if their customer names were publicly disclosed, the Debtors have not listed customer contracts on Schedule G. Such customer contracts are filed under seal and are available by request. The Debtors have not listed non-disclosure, confidentiality, or related agreements on Schedule G.

#### 5. Schedule H

- a. The Debtors are party to various debt agreements which were executed by multiple Debtors. In the ordinary course of their businesses, the Debtors are involved in

pending or threatened litigation and claims arising out of the conduct of their businesses. Some of these matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. To the extent such claims are listed elsewhere in the Schedules of each applicable Debtor, they have not been set forth individually on Schedule H. In the event that two or more Debtors are co-obligors with respect to a scheduled debt or guaranty, such debt or guaranty is listed in the Schedules and Statements of each such Debtor at the full amount of such potential claim. No claim set forth on the Schedules and Statements of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other Debtors or non-Debtors. To the extent these Global Notes include notes specific to Schedules D-G, such Global Notes also apply to the co-Debtors listed in Schedule H. The Debtors reserve all of their rights to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable.

### **Specific Notes with Respect to the Debtors' Statements of Financial Affairs**

1. **Statement 1.** The income stated in the Debtors' response to Statement 1 is consistent with the consolidated sales disclosed in compliance with GAAP. The Debtors' fiscal year ends on December 31 of each calendar year:
  - a. **FY 2023:** Comprised of consolidated revenues for the fiscal year ended December 31, 2023.
  - b. **FY 2024:** Comprised of consolidated revenues for the fiscal year ended December 31, 2024.
  - c. **Stub Period 2025:** Comprised of consolidated revenues for the 2 months ending February 28, 2025.
2. **Statement 3.** As described in the Cash Management Motion, the Debtors utilize their integrated, centralized Cash Management System to collect, concentrate, and disburse funds generated by their operations. Due to the centralized nature of the Cash Management System, only a few Debtors disburse payments, such as SourceHOV LLC, Exela Enterprise Solutions, Inc., Regulus Integrated Solutions, LLC, and BancTec, Inc.
  - a. The payments disclosed in Statement 3 are based on payments made by the Debtors with payment dates from December 3, 2024 to March 3, 2025. Amounts still owed to creditors will appear on the Schedules for each Debtor, as applicable.
  - b. Non-U.S. Dollar transactions are converted to U.S. Dollar using prevailing exchange rate for the week.
  - c. The response to Statement 3 excludes payments and disbursements or transfers for this period, which are listed, to the extent required, on Statement 4.

- d. The response to Statement 3 excludes payments for services of any entities that provided consultation concerning debt counseling or restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy for this period, which are listed on Statement 11.
3. **Statement 4.** As outlined in the Cash Management Motion, the Debtors operate a centralized Cash Management System that allows them to disburse funds on behalf of non-Debtor affiliates. Such disbursements include payments to counterparties and service providers to whom non-Debtor affiliates are indebted and then charged to the non-Debtor entity through an intercompany transaction. Payments to third-parties on behalf of non-Debtor affiliates are listed on Statement 4.

Although Statement 4 accounts for payments to counterparties providing direct services to non-Debtor affiliate insiders, it does not include payments to umbrella programs and service providers, such as insurance policies, that may also ultimately benefit the Debtors.

The Debtors make disbursements to certain non-Debtor affiliates who, in turn, pay certain insiders of the Debtors through payroll. To ensure completeness, the Debtors have listed both the payments made to non-Debtor affiliates as well as the insider payroll amounts in Statement 4. However, this may result in double counting the amounts transferred.

There are instances in which non-Debtor entities pay amounts on behalf of insiders for travel expenses and then seek reimbursement from the Debtors. Such amounts are less than \$10,000 and are not listed in Statement 4.

4. **Statement 7.** Information provided on Statement 7 includes only those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial, or other adjudicative forum. While the Debtors believe they were diligent in their efforts, it is possible that certain suits and proceedings may have been inadvertently excluded in the Debtors' response to Statement 7. The Debtors reserve all of their rights to amend or supplement their response to Statement 7.
5. **Statement 11.** All payments for services of any entities that provided consultation concerning debt counseling or restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one year immediately preceding the Petition Date are listed on the applicable Debtor's response to Statement 11. Additional information regarding the Debtors' retention of professional service firms is more fully described in individual retention applications filed with the Court and related orders.

In addition, the Debtors have listed payments made to professionals retained by the Debtors but not payments made to advisors of their postpetition lenders or other parties.

6. **Statement 16.** The Debtors collect a limited amount of information about customers and their representatives. Examples of the types of information collected by the Debtors include, among other things, name, mailing address, telephone number and banking information.
7. **Statement 21.** In the ordinary course of business, the Debtors maintain certain deposits on behalf of their customers for postal services. Although the Debtors continue to receive these

customer deposits, they have specifically included the customer deposit amounts as of February 28, 2025.

8. **Statement 25.** The Debtors have used their reasonable efforts to identify the beginning and ending dates of all businesses in which the Debtors were a partner or owned 5 percent or more of the voting or equity securities within the six years immediately preceding the Petition Date.

Businesses with no Employer Identification Number listed are foreign businesses.

9. **Statement 26.** The Debtors provide certain parties such as banks, auditors, potential investors, vendors and financial advisors with financial statements that may not be part of a public filing. The Debtors do not maintain detailed records tracking such disclosures.
10. **Statement 26.** The Debtors do not conduct regular inventory counts of their supplies.
11. **Statement 29.** Due to the absence of a precise and comprehensive record of the periods of service for each director and officer at each of the Debtors, the Debtors have opted to adopt an overinclusive approach in their listing. The Debtors have attempted to list every person who may be considered to have been in control of each Debtor at the time of the filing of the case to ensure that all potential individuals who may have held such positions are accounted for.
12. **Statement 30.** Refer to Section 4 (*Methodology*) regarding all payments to insiders.

**Fill in this information to identify the case and this filing:**

Debtor Name: Regulus Integrated Solutions LLC

United States Bankruptcy Court: Southern District of Texas

Case Number (if known): 25-90035

Form 206A/B

**Schedule A/B: Assets - Real and Personal Property**

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

General Description	Type of Account (if applicable)	Last 4 digits of account # (if applicable)	Current value of debtor's interest
<b>2. Cash on hand</b>			
<b>3. Checking, savings, money market, or financial brokerage accounts (Identify all)</b>			
3.1 BANK OF TEXAS	OPERATING/DISBURSING ACCOUNT	5594	\$0.00
3.2 BANK OF TEXAS	OPERATING/DISBURSING ACCOUNT	7684	\$0.00
3.3 PNC BANK	LOCKBOX ACCOUNT	3637	\$0.00

**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4. Copy the total to line 80.

**\$0.00**



**Schedule A/B: Assets - Real and Personal Property****Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.  
☒ Yes. Fill in the information below.

General Description	Current value of debtor's interest
<b>7. Deposits, including security deposits and utility deposits</b> Description, including name of holder of deposit	
7.1 REFUNDABLE DEPOSITS	\$6,277.50
<b>8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent</b> Description, including name of holder of prepayment	
8.1 PERMITS	\$4,802.76
8.2 POSTAGE METERS	\$85,882.64
8.3 PREPAID EXPENSES - OTHER	\$7,157.48
8.4 PREPAID MAINTENANCE	\$172,294.71
8.5 PREPAID RENT	\$59,135.21
<b>9. Total of Part 2.</b> Add lines 7 through 8. Copy the total to line 81.	<b>\$335,550.30</b>

Schedule A/B: Assets - Real and Personal Property

Part 3:

Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

General Description	Face or requested amount	Doubtful or uncollectable	Current value of debtor's interest
11. Accounts receivable			
11.1	\$1,212,495.00	- \$14,288.51	= \$1,198,206.49

12. Total of Part 3.  
Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$1,198,206.49

Schedule A/B: Assets - Real and Personal Property

Part 4:

Investments

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

General Description	Valuation method used for current value	Current value of debtor's interest
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14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

15.1 SEE ATTACHED

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

\$0.00

# Schedule A/B: Assets - Real and Personal Property

Part 5:

Inventory, excluding agriculture assets - detail

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General Description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. Raw materials

20. Work in progress

21. Finished goods, including goods held for resale

22. Other Inventory or supplies

22.1 INVENTORY - SUPPLIES	BOOK	\$758,182.39
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23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$758,182.39

24. Is any of the property listed in Part 5 perishable?

- ☒ No.
- ☐ Yes.

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No.
- ☐ Yes.

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No.
- ☐ Yes.

**Schedule A/B: Assets - Real and Personal Property****Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.  
☐ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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28. Crops-either planted or harvested

29. Farm animals

30. Farm machinery and equipment

31. Farm and fishing supplies, chemicals, and feed

32. Other farming and fishing-related property not already listed in Part 6

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 84.

34. Is the debtor a member of an agricultural cooperative?

- ☐ No.  
☐ Yes.

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No.  
☐ Yes.

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No.  
☐ Yes.

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No.  
☐ Yes.

**Schedule A/B: Assets - Real and Personal Property****Part 7: Office furniture, fixtures, and equipment; and collectibles - detail**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.  
☒ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. Office furniture

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

41.1	COMPUTER EQUIPMENT	BOOK	\$17,026.72
41.2	OTHER EQUIPMENT	BOOK	\$4,200,227.01
41.3	PURCHASED SOFTWARE	BOOK	\$6,474.04

42. Collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 84.

**\$4,223,727.77**

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No.  
☒ Yes.

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No.  
☐ Yes.

Schedule A/B: Assets - Real and Personal Property

Part 8:

Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

48. Watercraft, trailers, motors, and related accessories

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

50.1 MACHINERY AND EQUIPMENT	BOOK	\$51,595.49
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51. Total of Part 8. Add lines 47 through 50. Copy the total to line 84.	\$51,595.49
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52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No.
- ☒ Yes.

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No.
- ☐ Yes.



**Schedule A/B: Assets - Real and Personal Property****Part 9: Real property - detail**

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 9.  
☒ Yes. Fill in the information below.

Description and location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

55.1 VARIOUS	LEASEHOLD IMPROVEMENTS		BOOK	\$613,937.07
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56. **Total of Part 9.**

Add the current value on all Question 55 lines and entries from any additional sheets. Copy the total to line 88.

**\$613,937.07**

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No.  
☒ Yes.

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No.  
☐ Yes.

Schedule A/B: Assets - Real and Personal Property

Part 10: Intangibles and intellectual property - detail

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
- ☐ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. Patents, copyrights, trademarks, and trade secrets

61. Internet domain names and websites

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.  
Add lines 60 through 65. Copy the total to line 89.

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

☐ No.

☐ Yes.

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☐ No.

☐ Yes.

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☐ No.

☐ Yes.

**Schedule A/B: Assets - Real and Personal Property****Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes. Fill in the information below.

General Description	Current value of debtor's interest
71. Notes receivable	
72. Tax refunds and unused net operating losses (NOLs)	
73. Interests in insurance policies or annuities	
74. Causes of action against third parties (whether or not a lawsuit has been filed)	
75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims	
76. Trusts, equitable or future interests in property	
76.1 OPERATING LEASE RIGHT OF USE ASSETS	\$2,324,883.15
Nature of Claim: ROU Assets	
Amount Requested:	
77. Other property of any kind not already listed Examples: Season tickets, country club membership	
77.1 INTERCOMPANY RECEIVABLE - BANCTEC, INC.	\$1,995,954.57
77.2 INTERCOMPANY RECEIVABLE - NEON ACQUISITION, LLC	\$1,076,914.86
77.3 INTERCOMPANY RECEIVABLE - SOURCEHOV LLC	\$8,722,059.84
77.4 INTERCOMPANY RECEIVABLE - TRANSCENTRA, INC.	\$5,388,815.13
78. Total of Part 11. Add lines 71 through 77. Copy the total to line 90.	<b>\$19,508,627.55</b>

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No.

☐ Yes.

**Schedule A/B: Assets - Real and Personal Property****Part 12:**

Summary

Type of property	Current value of personal property	Current value of real property	Total of all property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$0.00		
81. Deposits and prepayments. Copy line 9, Part 2.	\$335,550.30		
82. Accounts receivable. Copy line 12, Part 3.	\$1,198,206.49		
83. Investments. Copy line 17, Part 4.	\$0.00		
84. Inventory. Copy line 23, Part 5.	\$758,182.39		
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$4,223,727.77		
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$51,595.49		
88. Real property. Copy line 56, Part 9.		\$613,937.07	
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00		
90. All other assets. Copy line 78, Part 11.	\$19,508,627.55		
91. Total. Add lines 80 through 90 for each column.	\$26,075,889.99	\$613,937.07	
92. <b>Total of all property on Schedule A/B. Lines 91a + 91b = 92.</b>			<b>\$26,689,827.06</b>

**Fill in this information to identify the case and this filing:**

Debtor Name: Regulus Integrated Solutions LLC

United States Bankruptcy Court: Southern District of Texas

Case Number (if known): 25-90035

Form 206D**Schedule D: Creditors Who Have Claims Secured by Property**

Be as complete and accurate as possible.

**Part 1:****List Creditors Who Have Secured Claims****1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in the information below.

**2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.**

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C - U - D	Amount of Claim	Value of Collateral
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**April 2026 Senior Secured Notes**

2.1 U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION, AS TRUSTEE WEST SIDE FLATS 60 LIVINGSTON AVE. ATTN: ADMINISTRATOR--EXELA INTERMEDIATE LLC ST. PAUL, MN 55107	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 07/11/2023	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$1,319,106,629.00
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**April 2026 Senior Secured Notes Total: \$1,319,106,629.00 \$0.00**

**Blue Torch Term Loan**

**Schedule D: Creditors Who Have Claims Secured by Property****Part 1: List Creditors Who Have Secured Claims**

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C - U - D	Amount of Claim	Value of Collateral
2.2 BLUE TORCH FINANCE LLC, AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT C/O BLUE TORCH CAPITAL LP 150 EAST 58TH STREET, 39TH FLOOR NEW YORK, NY 10155 EMAIL: BLUETORCHAGENCY@ALTERDOMUS.COM	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 07/11/2023	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$38,500,000.00	
Blue Torch Term Loan Total: \$38,500,000.00							\$0.00

**PNC AR Facility**

2.3 PNC BANK, NATIONAL ASSOCIATION, AS LC BANK AS ADMINISTRATIVE AGENT THE TOWER AT PNC PLAZA 300 FIFTH AVENUE, 11TH FLOOR ATTN: BRIAN STANLEY PITTSBURGH, PA 15222 EMAIL: ABFADMIN@PNC.COM	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0.00	
PNC AR Facility Total: \$0.00							\$0.00

**UCC Liens**

2.4 PNC BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT THE TOWER AT PNC PLAZA 300 FIFTH AVENUE, 11TH FLOOR ATTN: BRIAN STANLEY PITTSBURGH, PA 15222 EMAIL: ABFADMIN@PNC.COM ACC NUMBER: 3783	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 7/1/2022	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	UNDETERMINED	
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Schedule D: Creditors Who Have Claims Secured by Property

Part 1:

List Creditors Who Have Secured Claims

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C - U - D	Amount of Claim	Value of Collateral
2.5 WILMINGTON SAVINGS FUND SOCIETY, FSB, AS COLLATERAL AGENT 838 N MARKET ST WILMINGTON, DE 19801 ACC NUMBER: 5197	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 7/11/2023	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	UNDETERMINED	

UCC Liens Total: UNDETERMINED \$0.00

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,357,606,629.00 + UNDETERMINED



Schedule D: Creditors Who Have Claims Secured by Property

Part 2:

List Others to Be Notified for a Debt Already Listed in Part 1

4. List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors

Name and Mailing Address	Part 1 Line on which the Related Creditor was Listed	Last 4 Digits of Account Number for this Entity
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Blue Torch Term Loan

4.1 KING & SPALDING LLP 1185 AVENUE OF THE AMERICAS ATTN: JENNIFER DALY NEW YORK, NY 10036		
4.2 SEI - BLUE TORCH CAPITAL LOANS OPS 1 FREEDOM VALLEY DRIVE OAKS, PA 19456		

**Fill in this information to identify the case and this filing:**

Debtor Name: Regulus Integrated Solutions LLC

United States Bankruptcy Court: Southern District of Texas

Case Number (if known): 25-90035

Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1:** List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).**

- ☐ No. Go to Part 2.  
☒ Yes. Go to line 2.

**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Offset	Total Claim	Priority Amount
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**Taxes**

2.1 ACADIA PARISH SCHOOL BOARD SALES & USE TAX DEPT P.O. DRAWER 309 CROWLEY, LA 70527-0309	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.2 ALABAMA DEPT OF REVENUE BANKRUPTCY SECTION LEGAL DIVISION P.O. BOX 320001 MONTGOMERY, AL 36132-001	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.3 ALABAMA DEPT OF REVENUE INCOME TAX ADMINISTRATION DIVISION BUSINESS PRIVILEGE TAX SECTION GORDON PERSONS BLDG MONTGOMERY, AL 36104	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.4 ALABAMA DEPT OF REVENUE INCOME TAX ADMINISTRATION DIVISION CORPORATE TAX SECTION P.O. BOX 327435 MONTGOMERY, AL 36132-7435	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.5 ALABAMA DEPT OF REVENUE 50 N RIPLEY ST, STE 4112 MONTGOMERY, AL 36130	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.6 ALABAMA DEPT OF REVENUE SALES & USE TAX DIVISION P.O. BOX 327710	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Offset	Total Claim	Priority Amount
MONTGOMERY, AL 36132-7710					
2.7 ALABAMA DEPT OF REVENUE 50 N RIPLEY ST MONTGOMERY, AL 36130		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.8 ALLEN PARISH SCHOOL BOARD SALES & USE TAX DEPT P.O. DRAWER 190 OBERLIN, LA 70655		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.9 ARCADIA PARISH 2402 N PARKERSON AVE CROWLEY, LA 70526		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.10 ARIZONA DEPT OF REVENUE 1600 W MONROE ST PHOENIX, AZ 85007		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.11 ARIZONA DEPT OF REVENUE 3191 N WASHINGTON ST CHANDLER, AZ 85225		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.12 ARIZONA DEPT OF REVENUE 2902 W AGUA FRIA FWY PHOENIX, AZ 85027		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.13 ARIZONA DEPT OF REVENUE P.O. BOX 29082 PHOENIX, AZ 85038		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.14 ARKANSAS DEPT OF FINANCE AND ADMIN ATTN: BRYAN WEST STATE REVENUE ADMIN, RAGLAND BLDG 1900 W 7TH ST, RM 2062 LITTLE ROCK, AR 72201		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.15 ARKANSAS DEPT OF FINANCE AND ADMIN STATE REVENUE ADMIN P.O. BOX 1272 LITTLE ROCK, AR 72203		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.16 ARKANSAS DEPT OF FINANCE AND ADMIN LEDBETTER BUILDING 1816 W 7TH ST, RM 2250 LITTLE ROCK, AR 72201		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.17 ARKANSAS DEPT OF FINANCE AND ADMIN P.O. BOX 919 LITTLE ROCK, AR 72203		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.18 ASCENSION PARISH SALES & USE TAX AUTHORITY P.O. BOX 1718 GONZALES, LA 70707		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Offset	Total Claim	Priority Amount
2.19 AVOYELLES PARISH SCHOOL BOARD 221 TUNICA DR W MARKSVILLE, LA 71351		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.20 BALDWIN COUNTY 22070 HWY 59 THE REGIONS BANK BLDG, 1ST FL ROBERTSDALE, AL 36567		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.21 BEXAR COUNTY BEXAR COUNTY COURTHOUSE 100 DOLOROSA SAN ANTONIO, TX 78205		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.22 BOSSIER CITY - PARISH SALES & USE TAX DIVISION 620 BENTON ROAD BOSSIER CITY, LA 71111		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.23 BUREAU OF REVENUE - SALES TAX 1300 PERDIDO ST 1W15 NEW ORLEANS, LA 70112		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.24 BUTLER COUNTY 700 COURT SQ GREENVILLE, AL 36037		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.25 BUTTE COUNTY TAX COLLECTOR 25 COUNTY CTR DR, STE 125 OROVILLE, CA 95965-3367		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.26 CALCASIEU PARISH SCHOOL BOARD 3310 BROAD ST LAKE CHARLES, LA 70615		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.27 CALIFORNIA DEPT OF TAX & FEE ADMIN P.O. BOX 942879 SACRAMENTO, CA 94279-8062		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	\$24,243.47	\$0.00
2.28 CENTENNIAL CIVIC CENTER CENTENNIAL CIVIC CENTER 13133 E ARAPAHOE RD CENTENNIAL, CO 80112		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.29 CHAMPAIGN COUNTY 1776 E WASHINGTON ST URBANA, IL 61802		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.30 CITY AND BOROUGH OF JUNEAU 155 HERITAGE WAY CITY HALL – ROOM 106 JUNEAU, AK 99801		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.31 CITY CLERK - REVENUE DEPT 1318 HUEYTOWN RD HUEYTOWN, AL 35023-2415		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Offset	Total Claim	Priority Amount
2.32 CITY HALL 816 HWY 52 E HELENA, AL 35080		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.33 CITY OF ALAMOSA P.O. BOX 419 ALAMOSA, CO 81101		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.34 CITY OF ARVADA 8101 RALSTON RD ARVADA, CO 80002		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.35 CITY OF AURORA 15151 E ALAMEDA PKWY AURORA, CO 80012		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.36 CITY OF BATON ROUGE P.O. BOX 1471 BATON ROUGE, LA 70821		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.37 CITY OF BOULDER 1777 BROADWAY BOULDER, CO 80302		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.38 CITY OF COLORADO SPRINGS DEPT 2408 DENVER, CO 80256-0001		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.39 CITY OF COMMERCE CITY TAX DIVISION 7887 E 60TH AVE COMMERCE CITY, CO 80022		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.40 CITY OF CORTEZ 123 ROGER SMITH AVE CORTEZ, CO 81321		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.41 CITY OF DELTA 360 MAIN ST DELTA, CO 81416		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.42 CITY OF DENVER 201 W COLFAX AVE, DEPT 1009 DENVER, CO 80202		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.43 CITY OF DURANGO CITY HALL 949 E 2ND AVE DURANGO, CO 81301		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.44 CITY OF FORT COLLINS 215 N MASON ST, 2ND FL P.O. BOX 580 FT COLLINS, CO 80522-0580		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.45 CITY OF GLENWOOD SPRINGS GLENWOOD SPRINGS CITY HALL 101 W 8TH ST GLENWOOD SPRINGS, CO 81601		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.46 CITY OF GOLDEN		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Offset	Total Claim	Priority Amount
911 10TH ST GOLDEN, CO 80401					
2.47 CITY OF GRAND JUNCTION 250 N 5TH ST, 2ND FL GRAND JUNCTION, CO 81501		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.48 CITY OF GREELEY P.O. BOX 1648 GREELEY, CO 80632		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.49 CITY OF LA JUNTA P.O. BOX 489 LA JUNTA, CO 81050		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.50 CITY OF LAFAYETTE 1290 S PUBLIC RD LAFAYETTE, CO 80026		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.51 CITY OF LAKEWOOD 480 S ALLISON PKWY LAKEWOOD, CO 80226		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.52 CITY OF LAMAR 102 E PARMENTER ST LAMAR, CO 81052		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.53 CITY OF LITTLETON 2255 W BERRY AVE LITTLETON, CO 80120		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.54 CITY OF LIVONIA 33000 CIVIC CENTER DR LIVONIA, MI 48154-3060		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.55 CITY OF LONDON 501 S MAIN ST LONDON, KY 40741		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.56 CITY OF LONE TREE 9220 KIMMER DR, STE 100 LONE TREE, CO 80124		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.57 CITY OF MEMPHIS ATTN: TREASURERS OFFICE SHELBY P.O. BOX 185 MEMPHIS, TN 38101-0185		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.58 CITY OF MONROE/OUACHITA PARISH TAXATION & REVENUE DIVISION P.O. BOX 123 MONROE, LA 71210-0123		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.59 CITY OF MONTROSE 400 E MAIN ST P.O. BOX 790 MONTROSE, CO 81402		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.60 CITY OF NORTHGLENN CITY HALL 11701 COMMUNITY CTR DR		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Offset	Total Claim	Priority Amount
NORTHGLENN, CO 80233					
2.61 CITY OF PARKER SALES TAX ADMINISTRATION P.O. BOX 5602 DENVER, CO 80217-5602		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.62 CITY OF PELL CITY 1905 1ST AVE N PELL CITY, AL 35125		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.63 CITY OF PIEDMONT P.O. BOX 112 PIEDMONT, AL 36272		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.64 CITY OF PRATTVILLE FINANCE DEPT P.O. BOX 680190 PRATTVILLE, AL 36068-0190		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.65 CITY OF SHREVEPORT CADD0-SHREVEPORT SALES & USE TAX COMM P.O. BOX 104 SHREVEPORT, LA 71161		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.66 CITY OF ST LOUIS P.O. BOX 16994 CLAYTON, MO 63105		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.67 CITY OF STAMFORD 888 WASHINGTON BLVD STAMFORD, CT 06902		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.68 CITY OF STEAMBOAT 115 10TH ST STEAMBOAT SPRINGS, CO 80487		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.69 CITY OF STERLING 421 N 4TH ST P.O. BOX 4000 STERLING, CO 80751		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.70 CITY OF THORNTON ATTN: SALES TAX 9500 CIVIC CENTER DR THORNTON, CO 80229		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.71 CITY OF TROY 500 W BIG BEAVER RD TROY, MI 48084		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.72 CITY OF VAIL 75 S FRONTAGE RD W VAIL, CO 81657		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.73 CITY OF WESTMINSTER P.O. BOX 17107 DENVER, CO 80217-7107		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.74 CITY OF WHEAT RIDGE CITY HALL		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Offset	Total Claim	Priority Amount
7500 W 29TH AVE WHEAT RIDGE, CO 80033					
2.75 CITY OF WINTER PARK 50 VASQUEZ ROAD P.O. BOX 3327 WINTER PARK, CO 80482		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.76 CIVIL & TAX DIVISION 120 S STEWART ST DERIDDER, LA 70634		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.77 CLAY COUNTY TAX COLLECTOR P.O. BOX 218 GREEN COVE SPRINGS, FL 32043		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.78 CLAYTON COUNTY TAX OFFICE 745 FOREST PKWY FOREST PARK, GA 30297		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.79 COLORADO DEPT OF REVENUE 1881 PIERCE ST ENTRANCE B LAKEWOOD, CO 80214		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.80 COLORADO DEPT OF REVENUE STATE TAX OFFICE DENVER 1375 S SHERMAN ST DENVER, CO 80261		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.81 COLORADO DEPT OF REVENUE P.O. BOX 17087 DENVER, CO 80217		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.82 COLORADO DEPT OF REVENUE TAXATION DIVISION LAKEWOOD, CO 80214		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.83 COMMONWEALTH OF PENNSYLVANIA DEPT OF REVENUE DEPT 280901 HARRISBURG, PA 17128		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.84 COMPTROLLER OF MARYLAND 60 WEST ST, STE 102 ANNAPOLIS, MD 21401		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.85 COMPTROLLER OF MARYLAND REVENUE ADMINISTRATION DIVISION 110 CARROLL ST ANNAPOLIS, MD 21401		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.86 COMPTROLLER OF THE TREASURY 110 CARROLL ST, STE 1 ANNAPOLIS, MD 21411		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.87 CULLMAN COUNTY COMMISSION SALES TAX/REVENUE ENFORCEMENT P.O. BOX 1206		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00



**Schedule E/F: Creditors Who Have Unsecured Claims****Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Offset	Total Claim	Priority Amount
CULLMAN, AL 35056					
2.88 DALLAS COUNTY TAX OFFICE 500 ELM ST, STE 3300 DALLAS, TX 75202		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.89 DALPHNE REVENUE DIVION P.O. DRAWER 1047 DAPHNE, AL 36526		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.90 DC OFFICE OF TAX AND REVENUE 1101 4TH ST SW, STE 270 W WASHINGTON, DC 20024		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.91 DEKALB COUNTY 2414 AIRPORT RD W FT PAYNE, AL 35968-3316		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.92 DELAWARE DIVISION OF REVENUE THOMAS COLLINS BLDG 540 S DUPONT HWY DOVER, DE 19901		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.93 DELAWARE DIVISION OF REVENUE ATTN: KATHY L REVEL,DIRECTOR OF REVENUE COPORATE RETURNS P.O. BOX 2044 WILIMINGTON, DE 19899-2044		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.94 DEPARTMENT OF THE TREASURY FINANCIAL MANAGEMENT SERVICE CHECK RESOLUTION DIVISION P.O. BOX 51316 PHILADELPHIA, PA 19115-6316		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.95 DEPT OF REVENUE - TAX DIV ATTN: JOANN M EVERSON P.O. BOX 110420 JUNEAU, AK 99811-0420		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.96 DEPT OF REVENUE - TREASURY DIVISION P.O. BOX 110405 JUNEAU, AK 99811		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.97 DEPT OF REVENUE SERVICES P.O. BOX 5030 HARTFORD, CT 06102-5030		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.98 DEPT OF REVENUE SERVICES 450 COLUMBUS BLVD, STE 1 HARTFORD, CT 06103		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.99 DEPT OF REVENUE TAX DIV ATTN: JAMIE K TAYLOR 550 W 7TH AVE, STE 500 ANCHORAGE, AK 99501		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.100 DEPT OF THE TREASURY		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Offset	Total Claim	Priority Amount
SUT MONTHLY RETURN P.O. BOX 9024140 SAN JUAN, PR 00902-4140					
2.101 DIRECTOR OF TAXATION 830 PUNCHBOWL ST, RM 221 HONOLULU, HI 96813-5094		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.102 DISTRICT OF COLUMBIA 1101 4TH ST SW, STE 270 W WASHINGTON, DC 20024		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.103 DIVISION OF REVENUE - WILMINGTON OFFICE 820 N FRENCH ST WILMINGTON, DE 19801		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.104 DUVAL COUNTY TAX COLLECTOR 231 E FORSYTH ST, STE 130 JACKSONVILLE, FL 32202		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.105 EL PASO COUNTY TAX OFFICE 500 E SAN ANTONIO EL PASO, TX 79901		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.106 EVANGELINEPARISH SALES/USE TAX COMMISSION P.O.BOX 367 VILLE PLATTE, LA 70586-0367		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.107 FINANCE & ADMINISTRATION DEPT 501 N W ST, STE 1201A JACKSON, MS 39201		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.108 FINANCE DEPT TAX & LICENSING DIVISION 1000 ENGLEWOOD PKWY ENGLEWOOD, CO 80110-2373		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.109 FLORIDA DEPT OF REVENUE 5050 W TENNESSEE ST TALLAHASSEE, FL 32399-0120		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.110 FLORIDA DEPT OF REVENUE GENERAL COUNSEL P.O. BOX 6668 TALLAHASSEE, FL 32314-6668		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.111 FLORIDA DEPT OF REVENUE TAXPAYER SERVICES MAIL STOP 3-200 5050 W TENNESSEE ST TALLAHASSEE, FL 32399-0112		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.112 FULTON COUNTY P.O. BOX 105052 ATLANTA, GA 30348		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.113 GEORGIA DEPT OF REVENUE		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Offset	Total Claim	Priority Amount
2595 CENTURY PKWY NE ATLANTA, GA 30345					
2.114 GEORGIA DEPT OF REVENUE COMPLIANCE DIVISION-CENTRAL COLLECTION SECTION 1800 CENTURY BLVD NE, STE 9100 ATLANTA, GA 30345-3202		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.115 GEORGIA DEPT OF REVENUE 1800 CENTURY BLVD NE, STE 12000 ATLANTA, GA 30345		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.116 GRAPEVINE COLLEYVILLE ISD TAX OFFICE 3072 MUSTANG DR GRAPEVINE, TX 76051		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.117 GREENWOOD VILLAGE CITY HALL GREENWOOD VILLAGE CITY HALL 6060 S QUEBEC ST GREENWOOD VILLAGE, CO 80111		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.118 GWINNETT COUNTY TAX COMMISSIONER P.O. BOX 372 LAWRENCEVILLE, GA 30046-0372		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.119 HALEYVILLE CITY HALL 911 21ST ST HALEYVILLE, AL 35565		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.120 HAWAII DIRECTOR OF TAXATION 830 PUNCHBOWL ST, RM 221 HONOLULU, HI 96813-5094		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.121 HAWAII DEPT OF TAXATION DIRECTOR OF TAXATION, CIVIL LEGAL COMPLAINTS/LEGAL PROCESS 830 PUNCHBOWL ST, RM 221 HONOLULU, HI 96813-5094		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.122 HAWAII DEPT OF TAXATION FRANCHISE AND PUBLIC SERVICE COMPANY TAX P.O. BOX 259 HONOLULU, HI 96809-0259		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.123 IBERIA PARISH SCHOOL BOARD 1500 JANE ST NEW IBERIA, LA 70563		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.124 IBERVILLE PARISH GOVERNMENT P.O. BOX 389 PLAQUEMINE, LA 70765		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.125 IBERVILLE PARISH GOVERNMENT 58050 MERIAM ST PLAQUEMINE, LA 70764		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Offset	Total Claim	Priority Amount
2.126 IDAHO STATE TAX COMMISSION 11321 W CHINDEN BLVD BOISE, ID 83714-1021		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.127 IDAHO STATE TAX COMMISSION P.O. BOX 36 BOISE, ID 83722		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.128 ILLINOIS DEPT OF REVENUE 555 W MONROE ST, STE 1100 CHICAGO, IL 60661		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	\$1,890.43	\$0.00
2.129 ILLINOIS DEPT OF REVENUE BANKRUPTCY UNIT P.O. BOX 19035 SPRINGFIELD, IL 62794-9035		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.130 ILLINOIS DEPT OF REVENUE CORPORATION INCOME - WITHOUT PAYMENT P.O. BOX 19048 SPRINGFIELD, IL 62794-9048		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.131 ILLINOIS DEPT OF REVENUE 101 W JEFFERSON ST SPRINGFIELD, IL 62702		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.132 ILLINOIS DEPT OF REVENUE P.O. BOX 19013 SPRINGFIELD, IL 62794		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.133 INDIANA DEPARTMENT OF REVENUE ATTN: CHARLOTTE ALLEN, SUPERVISOR BANKRUPTCY SECTION 100 N SENATE AVE, MS 108 INDIANAPOLIS, IN 46204		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.134 INDIANA DEPARTMENT OF REVENUE CORPORATE INCOME TAX, TAX ADMINISTRATION P.O. BOX 7206 INDIANAPOLIS, IN 46207-7206		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.135 INDIANA DEPARTMENT OF REVENUE 100 N SENATE AVE, RM N105 INDIANAPOLIS, IN 46204		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.136 INDIANA DEPARTMENT OF REVENUE 100 N SENATE AVE, STE N248 INDIANAPOLIS, IN 46204		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.137 IOWA DEPT OF REVENUE HOOVER STATE OFFICE BLDG 1305 E WALNUT ST, 1ST FL DES MOINES, IA 50319		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	\$52,530.44	\$0.00
2.138 IOWA DEPT OF REVENUE BANKRUPTCY P.O. BOX 10330		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00

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DES MOINES, IA 50306-0330					
2.139 IOWA DEPT OF REVENUE IOWA CORPORATION INCOME TAX P.O. BOX 10466 DES MOINES, IA 50306-0466		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.140 IRS ADVISORY GROUP 55 N. ROBINSON MS 5021 OKLAHOMA CITY, OK 73102		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.141 IRVING ISD TAX OFFICE 2621 W AIRPORT FWY IRVING, TX 75062		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.142 JACKSON COUNTY TAXING OFFICE 415 E 12TH ST KANSAS CITY, MO 64106		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.143 JEFFERSON COUNTY 716 RICHARD ARRINGTON JR BLVD N BIRMINGHAM, AL 35203		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.144 JEFFERSON COUNTY TAX OFFICE 531 COURT PL, STE 604 LOUISVILLE, KY 40202		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.145 JEFFERSON COUNTY DEPT OF REVENUE P.O. BOX 830710 BIRMINGHAM, AL 35283-0710		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.146 JEFFERSON DAVIS PARISH SALES & USE TAX P.O. BOX 1161 JENNINGS, LA 70546		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.147 JEFFERSON DAVIS PARISH SALES & USE TAX 203 E PLAQUEMINE ST JENNINGS, LA 70546		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.148 JEFFERSON PARISH SHERIFF'S OFFICE 1233 WESTBANK EXPRESSWAY HARVEY, LA 70058		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.149 JUNEAU DEPT OF ADMINISTRATION ATTN: MANDY JUDY, REVENUE OFFICER 550 W 7TH AVE, STE 1650 ANCHORAGE, AK 99501-3510		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.150 KANSAS DEPT OF REVENUE TAX OPERATIONS P.O. BOX 3506		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 1: List All Creditors with PRIORITY Unsecured Claims**

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TOPEKA, KS 66625-3506					
2.151 KANSAS DEPT OF REVENUE P.O. BOX 3506 TOPEKA, KS 66625-3506		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.152 KANSAS DEPT OF REVENUE COPORATE TAX P.O. BOX 750260 TOPEKA, KS 66699-0260		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.153 KANSAS DEPT OF REVENUE LEGAL ADMINISTRATION P.O. BOX 12005 TOPEKA, KS 66601-2005		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.154 KANSAS DEPT OF REVENUE P.O. BOX 3506 TOPEKA, KS 66625		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.155 KENTUCKY DEPT OF REVENUE DIVISION OF SALES & USE TAX STATION 67 P.O. BOX 181 FRANKFORT, KY 40602-0181		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.156 KENTUCKY DEPT OF REVENUE LEGAL SUPPORT BRANCH - BANKRUPTCY P.O. BOX 5222 FRANKFORT, KY 40602		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.157 KENTUCKY DEPT OF REVENUE 501 HIGH ST FRANKFORT, KY 40601		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.158 KS DEPT OF REVENUE, TAX OPERATIONS P.O. BOX 3506 TOPEKA, KS 66625-3506		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.159 LAFAYETTE PARISH SCHOOL SYSTEM 207 TOWN CENTER PKWY, STE 101 LAFAYETTE, LA 70506		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.160 LAFOURCHE PARISH SCHOOL DISTRICT 805 E 7TH ST THIBODAU, LA 70301		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.161 LAUREL COUNTY TAX ASSESSOR 4598 OLD WHITLEY RD LONDON, KY 40744		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.162 LEGAL DIVISION - BANKRUPTCY UNIT P.O. BOX 766 CHARLESTON, WV 25323		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.163 LEON COUNTY TAX COLLECTOR P.O. BOX 1835		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 1: List All Creditors with PRIORITY Unsecured Claims**

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TALLAHASSEE, FL 32302-1835					
2.164 LEXINGTON COUNTY TAX ASSESSOR 212 S LAKE DR, STE 201 LEXINGTON, SC 29072		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.165 LIVINGSTON PARISH P.O. BOX 1030 LIVINGSTON, LA 70754		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.166 LIVINGSTON PARISH 13909 FLORIDA BLVD LIVINGSTON, LA 70754		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.167 LONGMONT SALES TAX DIVISION LONGMONT SALES TAX DIVISION 350 KIMBARK ST LONGMONT, CO 80501		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.168 LOS ANGELES COUNTY TREASURER & TAX COLLECTOR KENNETH HAHN HALL OF ADMINISTRATION 500 W TEMPLE ST LOS ANGELES, CA 90012		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.169 LOS ANGELES COUNTY P.O. BOX 54888 LOS ANGELES, CA 90054		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.170 LOUISIANA DEPT OF REVENUE P.O. BOX 3138 BATON ROUGE, LA 70821-3138		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.171 LOUISIANA DEPT OF REVENUE COLLECTION DIVISION, BANKRUPTCY SECTION P.O. BOX 66658 BATON ROUGE, LA 70896-6658		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.172 LOUISIANA DEPT OF REVENUE P.O. BOX 201 BATON ROUGE, LA 70821		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.173 LUBBOCK COUNTY TAX ASSESSOR 916 MAIN ST, STE 102 LUBBOCK, TX 79401		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.174 MADISON COUNTY 100 N SIDE SQ 1918 N MEMORIAL PKWY HUNTSVILLE, AL 35801		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.175 MADISON PARISH P.O. BOX 100 VIDALIA, LA 71373		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.176 MADISON PARISH 508 JOHN DALE DR		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Offset	Total Claim	Priority Amount
VIDALIA, LA 71373					
2.177 MAINE REVENUE SERVICES P.O. BOX 1057 AUGUSTA, ME 04332-1057		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.178 MAINE REVENUE SERVICES CORPORATE INCOME TAX - WITHOUT PAYMENT P.O. BOX 1064 AUGUSTA, ME 04332-1064		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.179 MAINE REVENUE SERVICES CORPORATE TAX UNIT P.O. BOX 9107 AUGUSTA, ME 4332		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.180 MAINE REVENUE SVC 24 STATE HOUSE STA AUGUSTA, ME 04333		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.181 MARYLAND 60 WEST ST, STE 102 ANNAPOLIS, MD 21401		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.182 MASSACHUSETTS DEPT OF REVENUE P.O. BOX 419257 BOSTON, MA 02241-9257		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.183 MASSACHUSETTS DEPT OF REVENUE P.O. BOX 7003 BOSTON, MA 02204		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.184 MASSACHUSETTS DEPT OF REVENUE 19 STANIFORD ST BOSTON, MA 02114		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.185 MASSACHUSETTS DEPT OF REVENUE P.O. BOX 7044 BOSTON, MA 02204		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.186 MASSACHUSETTS DEPT OF REVENUE P.O. BOX 9490 BOSTON, MA 02205		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.187 MASSACHUSETTS DEPT OF REVENUE COLLECTIONS BUREAU/BANKRUPTCY UNIT P. O. BOX 7090 BOSTON, MA 02204-7090		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.188 MECKLENBURG COUNTY COLLECTOR P.O. BOX 71063		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00



**Schedule E/F: Creditors Who Have Unsecured Claims****Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Offset	Total Claim	Priority Amount
CHARLOTTE, NC 28272					
2.189 MICHIGAN DEPT OF TREASURY LANSING, MI 48922 LANSING, MI 48922		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.190 MICHIGAN DEPT OF TREASURY COLLECTION SERVICES BUREAU, BANKRUPTCY UNIT - EASTERN DISTRI P.O. BOX 30456 LANSING, MI 48909-8274		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.191 MICHIGAN DEPT OF TREASURY COLLECTION SERVICES BUREAU, BANKRUPTCY UNIT - WESTERN DISTRI P.O. BOX 30455 LANSING, MI 48909-8274		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.192 MICHIGAN DEPT OF TREASURY CORPORATE INCOME TAX P.O. BOX 30774 LANSING, MI 48909-8274		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.193 MICHIGAN DEPT OF TREASURY TAX ADMIN LANSING, MI 48922		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.194 MICHIGAN DEPT OF TREASURY TAX POLICY DIV ATTN: LITIGATION LIAISON 430 W ALLEGAN ST, 2ND FL, AUSTIN BLDG LANSING, MI 48922		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.195 MINNESOTA DEPT OF REVENUE 600 N ROBERT ST ST PAUL, MN 55146		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.196 MINNESOTA DEPT OF REVENUE COLLECTION DIVISION/BANKRUPTCY P.O. BOX 64564 ST PAUL, MN 55164-0564		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.197 MINNESOTA DEPT OF REVENUE CORPORATION FRANCHISE TAX 600 N ROBERT ST, MAIL STATION 5140 ST PAUL, MN 55146-5140		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.198 MISSISSIPPI SALES & USE TAX BUREAU P. O. BOX 1033 JACKSON, MS 39215		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.199 MISSISSIPPI DEPT OF REVENUE BANKRUPTCY 500 CLINTON CTR DR CLINTON, MS 39056		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.200 MISSISSIPPI DEPT OF REVENUE		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Offset	Total Claim	Priority Amount
BANKRUPTCY P.O. BOX 22808 JACKSON, MS 39225-2808					
2.201 MISSISSIPPI DEPT OF REVENUE CORPORATE AND FRANCHISE P.O. BOX 23191 JACKSON, MS 39225-3050		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.202 MISSOURI TAXATION DIVISION P.O. BOX 840 JEFFERSON CITY, MO 65105-0840		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.203 MISSOURI DEPT OF REVENUE CORPORATION INCOME P.O. BOX 700 JEFFERSON CITY, MO 65105-0700		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.204 MISSOURI DEPT OF REVENUE HARRY S TRUMAN BLDG 301 W HIGH S JEFFERSON CITY, MO 65101		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.205 MISSOURI DEPT OF REVENUE P.O. BOX 311 JEFFERSON CITY, MO 65105		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.206 MONTANA DEPT OF REVENUE CORPORATE INCOME TAX P.O. BOX 8021 HELENA, MT 59604-8021		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.207 MONTANA DEPT OF REVENUE COUNTY COLLECTIONS AND STATE FEES P.O. BOX 6169 HELENA, MT 59604-5805		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.208 MONTANA DEPT OF REVENUE LEGAL SERVICES MITCHELL BLDG, RM 455 P.O. BOX 5805 HELENA, MT 59604-5805		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.209 MONTANA DEPT OF REVENUE MITCHELL BLDG 125 N ROBERTS P.O. BOX 5805 HELENA, MT 59604-5805		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.210 MONTGOMERY COUNTY COMMISSION TAX & AUDIT DEPT P. O. BOX 4779 MONTGOMERY, AL 36103-4779		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Offset	Total Claim	Priority Amount
2.211 MUSCOGEE COUNTY P.O. BOX 1441 COLUMBUS, GA 31902-1340		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.212 NEBRASKA DEPT OF REVENUE P.O. BOX 98923 LINCOLN, NE 68509-8923		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.213 NEBRASKA DEPT OF REVENUE 301 CENTENNIAL MALL S LINCOLN, NE 68508		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.214 NEBRASKA DEPT OF REVENUE P.O. BOX 94818 LINCOLN, NE 68509		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.215 NEW HAMPSHIRE DEPT OF REVENUE ADMIN LEGAL BUREAU P.O. BOX 457 CONCORD, NH 03302-0457		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.216 NEW JERSEY DIVISION OF TAXATION P.O. BOX 999 TRENTON, NJ 08646-0999		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.217 NEW MEXICO TAXATION & REVENUE DEPT 1200 S ST FRANCIS DR SANTA FE, NM 87505		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.218 NEW MEXICO TAXATION AND REVENUE BUSINESS TAXES P.O. BOX 25128 SANTA FE, NM 87504-5128		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.219 NEW MEXICO TAXATION AND REVENUE CORPORATE INCOME AND FRANCHISE TAX P.O. BOX 25128 SANTA FE, NM 87504-5127		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.220 NEW MEXICO TAXATION AND REVENUE LEGAL SERVICES P.O. BOX 630 SANTA FE, NM 87505		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.221 NEW YORK STATE COMPTROLLER OFC 110 STATE ST ALBANY, NY 12207		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.222 NORTH CAROLINA DEPARTMENT OF REVENUE ATTN: BANKRUPTCY UNIT P.O. BOX 1168		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 1: List All Creditors with PRIORITY Unsecured Claims**

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RALEIGH, NC 27602					
2.223 NORTH CAROLINA DEPT OF REVENUE P.O. BOX 25000 RALEIGH, NC 27640-0640		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	\$5,374.17	\$0.00
2.224 NORTH CAROLINA DEPT OF REVENUE LEGAL PLEADINGS P.O. BOX 871 RALEIGH, NC 27602		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.225 NORTH CAROLINA DEPT OF REVENUE 501 N WILMINGTON ST RALEIGH, NC 27604		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.226 NORTH CAROLINA DEPT OF REVENUE P.O. BOX 25000 RALEIGH, NC 27640		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.227 NORTH DAKOTA 600 E BLVD AVE, DEPT 127 BISMARCK, ND 58505-0599		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.228 NYS DEPT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.229 NYS DEPT OF TAXATION AND FINANCE DIVISION OF THE TREASURY P.O. BOX 22119 ALBANY, NY 12201-2119		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.230 NYS DEPT OF TAXATION AND FINANCE ATTN: OFFICE OF COUNSEL W A HARRIMAN CAMPUS, BLDG 9 ALBANY, NY 12227		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.231 NYS SALES TAX PROCESSING P.O. BOX 15172 ALBANY, NY 12212-5172		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.232 OFFICE OF STATE TAX COMMISSIONER 600 E BLVD AVE, DEPT 127 BISMARCK, ND 58505		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.233 OFFICE OF TAX AND REVENUE ATTN: MARC ARONIN, CHIEF OF COLLECTION DIVISION COMPLIANCE ADMINISTRATION, COLLECTION DIVISION 1101 4TH ST SW WASHINGTON, DC 20024		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.234 OFFICE OF TAX AND REVENUE		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Offset	Total Claim	Priority Amount
ATTN: STEPHANIE JETER, SUPERVISORY REVENUE OFFICER COMPLIANCE ADMINISTRATION, COLLECTION DIVISION P.O. BOX 37559 WASHINGTON, DC 20013					
2.235 OFFICE OF TAX AND REVENUE 1101 4TH S SW, STE 270 WASHINGTON, DC 20024		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.236 OHIO DEPT OF TAXATION ATTN: BUSINESS TAX DIVISION P.O. BOX 2678 COLUMBUS, OH 43216-2678		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.237 OHIO DEPT OF TAXATION COMMERCIAL ACTIVITY/SALES AND USE ATTN: COMPLIANCE TAX DIVISION P.O. BOX 2678 COLUMBUS, OH 43216-2678		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.238 OHIO DEPT OF TAXATION COMMERCIAL ACTIVITY/SALES AND USE ATTN: COMPLIANCE TAX DIVISION P.O. BOX 16678 COLUMBUS, OH 43216-6678		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.239 OHIO DEPT OF TAXATION CORPORATE FRANCHISE TAX P.O. BOX 27 COLUMBUS, OH 43216-0027		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.240 OHIO DEPT OF TAXATION 4485 NORTHLAND RIDGE BLVD COLUMBUS, OH 43229		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.241 OKLAHOMA TAX COMMISSION 2501 N LINCOLN BLVD OKLAHOMA CITY, OK 73194		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.242 OKLAHOMA TAX COMMISSION FRANCHISE TAX RETURN P.O. BOX 26850 OKLAHOMA CITY, OK 73126-3160		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.243 OREGON DEPARTMENT OF REVENUE P.O. BOX 14790 SALEM, OR 97310		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.244 PA DEPT OF REVENUE P.O. BOX 280905 HARRISBURG, PA 17128-0905		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00

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2.245 PARISH OF ST BERNARD SALES & USE TAX DEPT P.O. BOX 168 CHALMETTE, LA 70044		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.246 PLAQUEMINES PARISH SALES TAX DIVISION 333 F EDWARD HEBERT BLVD BUILDING 102, STE 345 BELLE CHASSE, LA 70037		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.247 POINTE COUPEE PARISH SALES & USE TAX DEP P.O. BOX 290 NEW ROADS, LA 70760		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.248 POINTE COUPEE PARISH SALES & USE TAX DEP 160 E MAIN ST NEW ROADS, LA 70760		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.249 PULASKI & LITTLE ROCK TAX LEDBETTER BUILDING 1816 W 7TH ST, RM 1330 LITTLE ROCK, AR 72201		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.250 RAPIDES PARISH SALES & USE TAX DEPT 5606 COLISEUM BLVD ALEXANDRIA, LA 71303		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.251 REVENUE & FINANCE DEPT 1305 E WALNUT ST DES MOINES, IA 50319		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.252 REVENUE & TAXATION DEPT 617 N 3RD ST BATON ROUGE, LA 70802		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.253 REVENUE ADM DEPT 57 REGIONAL DR CONCORD, NH 03301		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.254 REVENUE ADMINISTRATION P.O. BOX 13528 AUSTIN, TX 78711		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.255 REVENUE DEPT 205 GOVERNMENT ST, S TOWER, RM 243 P.O. BOX 3065 MOBILE, AL 36652-3065		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.256 REVENUE DEPT 616 E ST ANCHORAGE, AK 99501		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.257 REVENUE DEPT 540 S DUPONT HWY, STE 2 DOVER, DE 19901		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 1: List All Creditors with PRIORITY Unsecured Claims**

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2.258 REVENUE OPERATIONS BUREAU P.O. BOX 36 BOISE, ID 83722		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.259 REVENUE SERVICES DEPT 25 SIGOURNEY ST HARTFORD, CT 6106		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.260 RHODE ISLAND DIVISION OF TAXATION 1 CAPITOL HILL PROVIDENCE, RI 02908		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.261 RHODE ISLAND DIVISION OF TAXATION ONE CAPITAL HILL PROVIDENCE, RI 2908		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.262 RICHARDSON ISD TAX OFFICE 420 S GREENVILLE AVE RICHARDSON, TX 75081		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.263 RICHLAND PARISH SALES & USE TAX COMM P.O. BOX 688 RAYVILLE, LA 71269		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.264 ROCKCASTLE COUNTY FISCAL COURT P.O. BOX 755 MT VERNON, KY 40456		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.265 SACRAMENTO COUNTY TAX OFFICE P.O. BOX 508 SACRAMENTO, CA 95812-0508		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.266 SALES & USE TAX BUREAU P. O. BOX 1033 JACKSON, MS 39215		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.267 SALES TAX DIVISION SALES TAX DIVISION P.O. BOX 1427 PUEBLO, CO 81002		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.268 SHELBY COUNTY TAX COLLECTOR 102 DEPOT ST COLUMBIANA, AL 35051		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.269 SHELBY COUNTY BUSINESS REVENUE OFFICE 200 W COLLEGE ST, RM 115 COLUMBIANA, AL 35051		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.270 SOUTH CAROLINA DEPT OF REVENUE ATTN: DIRECTOR P.O. BOX 125		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Offset	Total Claim	Priority Amount
COLUMBIA, SC 29214-0505					
2.271 SOUTH DAKOTA DEPT OF REVENUE 445 E CAPITOL AVE PIERRE, SD 57501		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.272 ST CHARLES PARISH SALES TAX 13855 RIVER RD LULING, LA 70070		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.273 ST JAMES PARISH P.O. BOX 106 5800 HWY 44 CONVENT, LA 70723		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.274 ST JOHN THE BAPTIST PARISH GOVERNMENT 1811 W AIRLINE HWY LAPLACE, LA 70068		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.275 ST LOUIS COUNTY TAX COLLECTOR 16860 MAIN ST WILDWOOD, MO 63040		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.276 ST MARTIN PARISH SCHOOL BOARD OFFICE 600 CORPORATE BLVD P.O. BOX 1000 BREAUX BRIDGE, LA 70517		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.277 ST MARY PARISH SALES & USE TAX DEPT P.O. DRAWER 1279 MORGAN CITY, LA 70381-1279		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.278 ST MARY PARISH SALES & USE TAX DEPT 301 3RD ST MORGAN CITY, LA 70380		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.279 ST TAMMANY PARISH SLIDELL ADMINISTRATIVE BUILDING 300 BROWNSWITCH RD SLIDELL, LA 70458		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.280 ST. LANDRY PARISH SCHOOL BOARD P.O. BOX 1210 OPELOUSAS, LA 70571-1210		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.281 ST. LANDRY PARISH SCHOOL BOARD 1013 CRESWELL LN OPELOUSAS, LA 70570		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.282 STATE COMPTROLLER OF INDIANA 200 W WASHINGTON ST, STE 240 INDIANAPOLIS, IN 46204		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.283 STATE DEPT OF ASSESSMENTS & TAXATION		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00



**Schedule E/F: Creditors Who Have Unsecured Claims****Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Offset	Total Claim	Priority Amount
ATTN: STEPHEN J CLAMPETT, ASSOCIATE DIRECTOR 301 W PRESTON ST ANNAPOLIS, MD 21201-2395					
2.284 STATE OF ALASKA REVENUE DEPT P.O. BOX 110400 JUNEAU, AK 99811		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.285 STATE OF ARKANSAS DEPT OF FINANCE AND ADMIN P.O. BOX 8123 LITTLE ROCK, AR 72203-8123		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.286 STATE OF CALIFORNIA FRANCHISE TAX BOARD BANKRUPTCY SECTION MS A345, BUSINESS BANKRUPTCY P.O. BOX 2952 SACRAMENTO, CA 95812-2952		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.287 STATE OF CALIFORNIA FRANCHISE TAX BOARD P.O. BOX 942857 SACRAMENTO, CA 94257-0501		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.288 STATE OF CALIFORNIA ATTN: JOZEL BRUNETT, CHIEF COUNSEL FRANCHISE TAX BOARD, LEGAL DIVISION P.O. BOX 1720 RANCHO CORDOVA, CA 95741-1720		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.289 STATE OF NEVADA SALES/USE TAX P.O. BOX 52609 PHOENIX, AZ 85072-2609		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.290 STATE OF NEVADA DEPT OF TAXATION GRANT SAWYER OFFICE BLDG 555 E WASHINGTON AVE, STE 1300 LAS VEGAS, NV 89101		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.291 STATE OF NEVADA DEPT OF TAXATION 1550 E COLLEGE PKWY, STE 115 CARSON CITY, NV 89706		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.292 STATE OF NEVADA, SALES/USE TAX P.O. BOX 52609 PHOENIX, AZ 85072-2609		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.293 STATE OF NEW JERSEY DIVISION OF TAXATION, BANKRUPTCY UNIT 3 JOHN FITCH WAY, 5TH FL P.O. BOX 245		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Offset	Total Claim	Priority Amount
TRENTON, NJ 08695-0245					
2.294 STATE OF NEW JERSEY DIVISION OF TAXATION, REVENUE POCESSING CENTER P.O. BOX 666 TRENTON, NJ 08646-0666		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.295 STATE OF TEXAS 111 E 17TH S AUSTIN, TX 78774		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	\$30.00	\$0.00
2.296 TANGIPAHOA PARISH SALES TAX P.O. BOX 159 AMITE, LA 70422		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.297 TANGIPAHOA PARISH SALES TAX 106 N MYRTLE ST AMITE, LA 70422		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.298 TARRANT COUNTY TOWN HALL 1400 MAIN ST, STE 110 SOUTHLAKE, TX 76092		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.299 TAX & STATE REVENUE 955 CENTER ST NE SALEM, OR 97310		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.300 TAX COMMISSION 800 PARK BLVD BOISE, ID 83712		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.301 TAX COMPLIANCE DEPT 200 FAIR OAKS LN FRANKFORT, KY 40601		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.302 TAX DEPT 3301 C ST, STE 712 SACRAMENTO, CA 95816		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.303 TAXATION & REVENUE DEPT 1200 S SAINT FRANCIS DR SANTA FE, NM 87505		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.304 TAXATION DEPT 3610 W BROAD ST, STE 101 RICHMOND, VA 23230		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.305 TAXATION DIVISION P.O. BOX 840 JEFFERSON CITY, MO 65105-0840		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.306 TAXATION DIVISION 50 BARRACK ST TRENTON, NJ 08608		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.307 TAXATION DIVISION 30 E BROAD ST, STE 22 COLUMBUS, OH 43215		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.308 TAXATION DIVISION		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Offset	Total Claim	Priority Amount
800 FREEWAY DR N COLUMBUS, OH 43229					
2.309 TENNESSEE DEPT OF REVENUE ANDREW JACKSON BLDG 500 DEADERICK ST NASHVILLE, TN 37242		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.310 TERREBONNE PARISH GOVERNMENT TOWER 8026 MAIN ST, STE 601 HOUMA, LA 70360		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.311 TERREBONNE PARISH P.O. BOX 670 HOUMA, LA 70361		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.312 TEXAS COMPTROLLER OF PUBLIC ACCOUNTS LYNDON B JOHNSON STATE OFFICE BLDG 111 E 17TH ST AUSTIN, TX 78774		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.313 TEXAS COMPTROLLER OF PUBLIC ACCOUNTS P.O. BOX 13528 CAPITOL STATION AUSTIN, TX 78711-3528		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.314 THE REVENUE CENTER 1001 LEE ST E CHARLESTON, WV 25301		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.315 TOWN OF MEDFORD TREASURER 85 GEORGE P HASSETT DR MEDFORD, MA 02155		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.316 TOWN OF WESTWOOD UNIVERSITY AVE 580 HIGH ST WESTWOOD, MA 02090		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.317 TRAVIS COUNTY TAX OFFICE 2433 RIDGEPOINT DR AUSTIN, TX 78754-5231		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.318 TUSCALOOSA COUNTY P.O. BOX 20738 TUSCALOOSA, AL 35402-0738		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.319 UNION PARISH SALES & USE TAX COMMISSION P.O. BOX 903 RUSTON, LA 71273-0903		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.320 US DEPARTMENT OF TREASURY 1500 PENNSYLVANIA AVENUE, NW		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	\$11,638,931.41	\$0.00

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Offset	Total Claim	Priority Amount
WASHINGTON, DC 20220 1					
2.321 UTAH STATE TAX COMMISSION 210 N 1950 W SALT LAKE CITY, UT 84134		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.322 VERMILION PARISH SCHOOL BOARD SALES TAX DIVISION P.O. BOX 1508 ABBEVILLE, LA 70511		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.323 VERMONT DEPT OF TAX 133 STATE ST MONTPELIER, VT 05602		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.324 VERMONT DEPT OF TAXES P.O. BOX 1881 MONTPELIER, VT 05601-1881		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.325 VIRGINIA DEPT OF TAXATION P.O. BOX 1115 RICHMOND, VA 23218-1115		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.326 WASHINGTON DEPT OF REVENUE P.O. BOX 47464 OLYMPIA, WA 98504		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.327 WASHINGTON PARISH SHERIFF'S OFFICE SALES & USE TAX DEPT 1002 MAIN ST FRANKLINTON, LA 70438		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.328 WASHINGTON STATE DEPT OF REVENUE P.O. BOX 47464 OLYMPIA, WA 98504-7464		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.329 WASHINGTON STATE DEPT OF REVENUE ATTN: BANKRUPTCY UNIT 2101 4TH AVE, STE 1400 SEATTLE, WA 98121		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.330 WEST BATON ROUGE REVENUE & TAXATION REVENUE & TAXATION P.O. BOX 86 PORT ALLEN, LA 70767		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.331 WEST BATON ROUGE REVENUE & TAXATION REVENUE & TAXATION 883 7TH ST PORT ALLEN, LA 70767		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.332 WEST VIRIGINA DEPT OF REVENUE TAX INFORMATION & ASSISTANCE 1001 LEE ST E		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Offset	Total Claim	Priority Amount
CHARLESTON, WV 25301					
2.333 WISCONSIN DEPT OF REVENUE P.O. BOX 8965 MADISON, WI 53708		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.334 WISCONSIN STATE P.O. BOX 8902 P.O. BOX 8949 MADISON, WI 53708		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.335 WYOMING DEPT OF REVENUE HERSCHLER BLDG E, 2ND FL W 122 W 25TH ST CHEYENNE, WY 82002-0110		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00
2.336 WYOMING DEPT OF REVENUE 122 W 125TH S, STE E301 CHEYENNE, WY 82002		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0.00

**Taxes Total: \$11,722,999.92 + UNDETERMINED UNDETERMINED****2. Total: All Creditors with PRIORITY Unsecured Claims****\$11,722,999.92 + UNDETERMINED****\$0.00**

Schedule E/F: Creditors Who Have Unsecured Claims

Part 1:

List All Creditors with PRIORITY Unsecured Claims

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Offset	Total Claim	Priority Amount
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Footnotes - Schedule EF Part 1

1. Includes total estimated amounts owed under the CARES Act

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Basis for Claim	Offset	Amount of Claim
3.1 ASSOCIATED 7954 SOLUTION CTR CHICAGO, IL 60677-7009		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$231.17
3.2 AT&T - NC P.O. BOX 105503 ATLANTA, GA 30348-5503		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$60.42
3.3 BCC SOFTWARE LLC 1890 WINTON RD S, STE 180 ROCHESTER, NY 14618-4009		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$16,480.00
3.4 BLUECREST DMT SOLUTIONS GLOBAL CORP P.O. BOX 74007412 CHICAGO, IL 60674-7412		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$92,457.15
3.5 CANON FINANCIAL SERVICES, INC 14904 COLLECTIONS CENTER DR CHICAGO, IL 60693		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$138,625.98
3.6 CANON SOLUTIONS AMERICA, INC. 12379 COLLECTIONS CENTER DR CHICAGO, IL 60693		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$238,933.25
3.7 CAROLINA HANDLING CORPORATE HEADQUARTERS P.O. BOX 890352 CHARLOTTE, NC 28289-0352		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$4,832.06
3.8 CERRIS SYSTEMS IOWA, INC ATTN: LAURIE MIN 5000 PARK AVE DES MOINES, IA 50321		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$16,374.36
3.9 CHILDRESS KLEIN NORTHPARK XIV C/O CHILDRESS KLEIN 301 S COLLEGE ST CHARLOTTE, NC 28202		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$141,483.99
3.10 CINTAS CORP #762 ACCT 02646 022M N DES MOINES IA RNTL 022M 1325 METRO E DR PLEASANT HILL, IA 50327		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$1,005.15
3.11 CINTAS CORP 0010116289 CINTAS FIRST AID & SAFETY-DE P.O. BOX 631025		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$1,263.82

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Basis for Claim	Offset	Amount of Claim
CINCINNATI, OH 45263-1025					
3.12 CRYSTAL CLEAR WATER COMPANY 3717 DELAWARE AVE DES MOINES, IA 50313-2537		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$861.69
3.13 DUKE ENERGY 526 S CHURCH ST CHARLOTTE, NC 28202		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$14,044.38
3.14 FARM BUREAU FINANCIAL SERVICES ATTN: MARLENE ALBERIGO 5400 UNIVERSITY AVE W DES MOINES, IA 50266		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$262,500.00
3.15 FERGUSON SUPPLY AND BOX MFG CO 10820 QUALITY DR CHARLOTTE, NC 28278		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$2,187.30
3.16 HITOUCH BUSINESS SERVICES, LLC P.O. BOX 208897 DALLAS, TX 75320-8897		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$308,045.83
3.17 INGERSOLL-RAND COMPANY 15768 COLLECTIONS CTR DR CHICAGO, IL 60693		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$1,109.36
3.18 KONICA MINOLTA BUSINESS SOLUT. SOLUTIONS USA INC DEPT CH 19188 PALATINE, IL 60055-9188		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$397.35
3.19 LIBERTY PRESS ATTN: ED RUPP P.O. BOX 837 RUTHERFORDTON, NC 28139		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$34,262.47
3.20 MID AMERICAN ENERGY CO. P.O. BOX 657 DES MOINES, IA 50306-0657		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$4,120.20
3.21 PIEDMONT NATURAL GAS COMPANY 525 S TRYON ST CHARLOTTE, NC 28202		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$2,568.87
3.22 PITNEY BOWES PRESORT CH0927000 ATTN: SUE KIRKPA P.O. BOX 809369 CHICAGO, IL 60680-9369		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$116,490.15
3.23 PITNEY BOWES PRESORT DM4444009 ATTN: SUE KIRKPA P.O. BOX 809369		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$676,489.60



**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Basis for Claim	Offset	Amount of Claim
CHICAGO, IL 60680-9369					
3.24 PITNEY BOWES-CH P.O. BOX 371896 PITTSBURGH, PA 15250-7896		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$7,650.75
3.25 PITNEY BOWES-DE P.O. BOX 371896 PITTSBURGH, PA 15250-7896		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$5,320.50
3.26 RRITA, LLC 1904 THUNDERBIRD TROY, MI, 48084-5466		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$96,209.12
3.27 SERVICEMASTER GREEN 3069 99TH ST URBANDALE, IA 50322		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$11,529.72
3.28 SONITROL-CH 815 WOOD RIDGE CENTER DR CHARLOTTE, NC 28217		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$5,717.99
3.29 STAPLES CONTRACT & COMM-CH DBA STAPLES BUSINESS ADVANTAGE DEPT LA P.O. BOX 83689 CHICAGO, IL 60696-3689,		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$4,178.95
3.30 STAPLES CONTRACT & COMM-DE DBA STAPLES ADVANTAGE DEPT LA P.O. BOX 83689 CHICAGO, IL 60696-3689,		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$7,915.08
3.31 STR MECHANICAL, INC. 11704 REAMES RD CHARLOTTE, NC 28269		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$6,608.94
3.32 TENSION ENVELOPE SH P.O. BOX 957516 ST LOUIS, MO 63195-7516		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$228,768.58
3.33 USPS - 19335587 P.O. BOX 809488 CHICAGO, IL 60680-9488		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$92,000.00
3.34 VIZIENT SUPPLY LLC 290 E. JOHN CARPENTER FRWY, IRVING, TEXAS 75062		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$289.61
3.35 WASTE MGMT- CH099-0056285- 2099 P.O. BOX 4648 CAROL STREAM, IL 60197-4648		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$2,414.28
3.36 WESTERN STATES ENVELOPE CO P.O. BOX 205216 DALLAS, TX 75320-5216		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$23,624.47

**Accounts Payable Total: \$2,567,052.54**

Schedule E/F: Creditors Who Have Unsecured Claims

Part 2:

List All Creditors with NONPRIORITY Unsecured Claims

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Basis for Claim	Offset	Amount of Claim
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Intercompany Payable

3.37	HOVG, LLC DBA BAY AREA CREDIT 2701 E. GRAUWYLER ROAD IRVING, TX 75061	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	INTERCOMPANY	<input type="checkbox"/>	\$6,337.76
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Intercompany Payable Total: \$6,337.76

July 2026 Notes

3.38	U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION, AS TRUSTEE WEST SIDE FLATS 60 LIVINGSTON AVE. ATTN: ADMINISTRATOR--EXELA INTERMEDIATE LLC ST. PAUL, MN 55107	07/11/2023	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	\$25,666,358.00
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July 2026 Notes Total: \$25,666,358.00

3. Total: All Creditors with NONPRIORITY Unsecured Claims	\$28,239,748.30
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Schedule E/F: Creditors Who Have Unsecured Claims

Part 3:

List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Creditor's Name, Mailing Address Including Zip Code	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number for this entity
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Senior Secured July 2026 Notes

4.1 KING & SPALDING LLP 1185 AVENUE OF THE AMERICAS ATTN: JENNIFER DALY NEW YORK, NY 10036		
4.2 SEI - BLUE TORCH CAPITAL LOANS OPS 1 FREEDOM VALLEY DRIVE OAKS, PA 19456		

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 4:****Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

**\$11,722,999.92**

+ UNDETERMINED

5b. Total claims from Part 2

**\$28,239,748.30**

+ UNDETERMINED

5c. Total of Parts 1 and 2

**\$39,962,748.22**

+ UNDETERMINED

Lines 5a + 5b = 5c.

Fill in this information to identify the case and this filing:

Debtor Name:	Regulus Integrated Solutions LLC
United States Bankruptcy Court:	Southern District of Texas
Case Number (if known):	25-90035

Form 206G

Schedule G: Executory Contracts and Unexpired Leases

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

Part 1:

1. Does the debtor have any executory contracts or unexpired leases?
- ☐ No. Check this box and file this form with the court with the debtor’s other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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Other contracts

2.1 CANON FINANCIAL SERVICE, INC MASTER LEASE SCHEDULE	<input type="checkbox"/>	CANON FINANCIAL SERVICES, INC.	14904 COLLECTIONS CENTER DR CHICAGO, IL 60693
2.2 CANON FINANCIAL SERVICE, INC MASTER LEASE SCHEDULE	<input type="checkbox"/>	CANON FINANCIAL SERVICES, INC.	14904 COLLECTIONS CENTER DR CHICAGO, IL 60693
2.3 CANON FINANCIAL SERVICE, INC COMPANY GUARANTY	<input type="checkbox"/>	CANON FINANCIAL SERVICES, INC.	14904 COLLECTIONS CENTER DR CHICAGO, IL 60693
2.4 CANON FINANCIAL SERVICE, INC COMPANY GUARANTY	<input type="checkbox"/>	CANON FINANCIAL SERVICES, INC.	14904 COLLECTIONS CENTER DR CHICAGO, IL 60693
2.5 CANON FINANCIAL SERVICES, INC. MASTER LEASE SCHEDULE	<input type="checkbox"/>	CANON FINANCIAL SERVICES, INC.	14904 COLLECTIONS CENTER DR CHICAGO, IL 60693

**Schedule G: Executory Contracts and Unexpired Leases****Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.6 CANON FINANCIAL SERVICES, INC. MASTER LEASE SCHEDULE			<input type="checkbox"/>	CANON FINANCIAL SERVICES, INC.	14904 COLLECTIONS CENTER DR CHICAGO, IL 60693
2.7 CANON FINANCIAL SERVICES, INC. MASTER LEASE SCHEDULE			<input type="checkbox"/>	CANON FINANCIAL SERVICES, INC.	14904 COLLECTIONS CENTER DR CHICAGO, IL 60693
2.8 CANON FINANCIAL SERVICES, INC. MASTER LEASE SCHEDULE			<input type="checkbox"/>	CANON FINANCIAL SERVICES, INC.	14904 COLLECTIONS CENTER DR CHICAGO, IL 60693
2.9 CANON SOLUTIONS AMERICA, INC. EQUIPMENT PURCHASE, MAINTENANCE & SOFTWARE LICENSE SCHEDULE			<input type="checkbox"/>	CANON SOLUTIONS AMERICA, INC	ONE CANON PARK MELVILLE, NY 11747
2.10 CANON SOLUTIONS AMERICA, INC. EQUIPMENT PURCHASE, MAINTENANCE & SOFTWARE LICENSE SCHEDULE			<input type="checkbox"/>	CANON SOLUTIONS AMERICA, INC	ONE CANON PARK MELVILLE, NY 11747
2.11 CANON SOLUTIONS AMERICA, INC. EQUIPMENT PURCHASE, MAINTENANCE & SOFTWARE LICENSE SCHEDULE			<input type="checkbox"/>	CANON SOLUTIONS AMERICA, INC	ONE CANON PARK MELVILLE, NY 11747
2.12 CANON SOLUTIONS AMERICA, INC. EQUIPMENT PURCHASE, MAINTENANCE & SOFTWARE LICENSE SCHEDULE			<input type="checkbox"/>	CANON SOLUTIONS AMERICA, INC	ONE CANON PARK MELVILLE, NY 11747
2.13 CANON SOLUTIONS AMERICA, INC. EQUIPMENT PURCHASE, MAINTENANCE & SOFTWARE LICENSE SCHEDULE			<input type="checkbox"/>	CANON SOLUTIONS AMERICA, INC	ONE CANON PARK MELVILLE, NY 11747
2.14 CANON SOLUTIONS AMERICA, INC. EQUIPMENT PURCHASE, MAINTENANCE & SOFTWARE LICENSE SCHEDULE			<input type="checkbox"/>	CANON SOLUTIONS AMERICA, INC	ONE CANON PARK MELVILLE, NY 11747
2.15 CANON SOLUTIONS AMERICA, INC. EQUIPMENT PURCHASE, MAINTENANCE & SOFTWARE LICENSE SCHEDULE			<input type="checkbox"/>	CANON SOLUTIONS AMERICA, INC	ONE CANON PARK MELVILLE, NY 11747
2.16 CANON SOLUTIONS AMERICA, INC. EQUIPMENT PURCHASE, MAINTENANCE & SOFTWARE			<input type="checkbox"/>	CANON SOLUTIONS AMERICA, INC	ONE CANON PARK MELVILLE, NY 11747

**Schedule G: Executory Contracts and Unexpired Leases****Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
LICENSE SCHEDULE					
2.17 CANON SOLUTIONS AMERICA, INC. EQUIPMENT PURCHASE, MAINTENANCE & SOFTWARE LICENSE SCHEDULE			<input type="checkbox"/>	CANON SOLUTIONS AMERICA, INC	ONE CANON PARK MELVILLE, NY 11747
2.18 CANON SOLUTIONS AMERICA, INC. EQUIPMENT PURCHASE, MAINTENANCE & SOFTWARE LICENSE SCHEDULE			<input type="checkbox"/>	CANON SOLUTIONS AMERICA, INC	ONE CANON PARK MELVILLE, NY 11747
2.19 CANON SOLUTIONS AMERICA, INC. EQUIPMENT PURCHASE, MAINTENANCE & SOFTWARE LICENSE SCHEDULE			<input type="checkbox"/>	CANON SOLUTIONS AMERICA, INC	ONE CANON PARK MELVILLE, NY 11747
2.20 CANON SOLUTIONS AMERICA, INC. EQUIPMENT PURCHASE, MAINTENANCE & SOFTWARE LICENSE SCHEDULE			<input type="checkbox"/>	CANON SOLUTIONS AMERICA, INC	ONE CANON PARK MELVILLE, NY 11747
2.21 CANON SOLUTIONS AMERICA, INC. EQUIPMENT PURCHASE, MAINTENANCE & SOFTWARE LICENSE SCHEDULE			<input type="checkbox"/>	CANON SOLUTIONS AMERICA, INC	ONE CANON PARK MELVILLE, NY 11747
2.22 CANON SOLUTIONS AMERICA, INC. EQUIPMENT PURCHASE, MAINTENANCE & SOFTWARE LICENSE SCHEDULE			<input type="checkbox"/>	CANON SOLUTIONS AMERICA, INC	ONE CANON PARK MELVILLE, NY 11747
2.23 CANON SOLUTIONS AMERICA, INC. EQUIPMENT PURCHASE, MAINTENANCE & SOFTWARE LICENSE SCHEDULE			<input type="checkbox"/>	CANON SOLUTIONS AMERICA, INC	ONE CANON PARK MELVILLE, NY 11747
2.24 CANON SOLUTIONS AMERICA, INC. EQUIPMENT PURCHASE, MAINTENANCE & SOFTWARE LICENSE SCHEDULE			<input type="checkbox"/>	CANON SOLUTIONS AMERICA, INC	ONE CANON PARK MELVILLE, NY 11747
2.25 CANON SOLUTIONS AMERICA, INC. EQUIPMENT PURCHASE, MAINTENANCE & SOFTWARE LICENSE SCHEDULE			<input type="checkbox"/>	CANON SOLUTIONS AMERICA, INC	ONE CANON PARK MELVILLE, NY 11747

**Schedule G: Executory Contracts and Unexpired Leases****Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.26 CANON SOLUTIONS AMERICA, INC. EQUIPMENT PURCHASE, MAINTENANCE & SOFTWARE LICENSE SCHEDULE			<input type="checkbox"/>	CANON SOLUTIONS AMERICA, INC	ONE CANON PARK MELVILLE, NY 11747
2.27 CANON SOLUTIONS AMERICA, INC. EQUIPMENT PURCHASE, MAINTENANCE & SOFTWARE LICENSE SCHEDULE			<input type="checkbox"/>	CANON SOLUTIONS AMERICA, INC	ONE CANON PARK MELVILLE, NY 11747
2.28 CANON SOLUTIONS AMERICA, INC. EQUIPMENT PURCHASE, MAINTENANCE & SOFTWARE LICENSE SCHEDULE			<input type="checkbox"/>	CANON SOLUTIONS AMERICA, INC	ONE CANON PARK MELVILLE, NY 11747
2.29 CANON SOLUTIONS AMERICA, INC. EQUIPMENT PURCHASE, MAINTENANCE & SOFTWARE LICENSE SCHEDULE			<input type="checkbox"/>	CANON SOLUTIONS AMERICA, INC.	ONE CANON PARK MELVILLE, NY 11747
2.30 CANON SOLUTIONS AMERICA, INC. EQUIPMENT PURCHASE, MAINTENANCE & SOFTWARE LICENSE SCHEDULE			<input type="checkbox"/>	CANON SOLUTIONS AMERICA, INC.	ONE CANON PARK MELVILLE, NY 11747
2.31 COVERALL FRANCHISED BUSINESS SERVICE AGREEMENT			<input type="checkbox"/>	COVERALL NORTH AMERICA, INC., DBA COVERALL	350 SW 12TH AVENUE DEERFIELD BEACH, FL 33442
2.32 REGULUS INTEGRATED SOLUTIONS QUOTE REFERENCE #CTS-26509			<input type="checkbox"/>	INGERSOLL-RAND INDUSTRIAL US INC.	800 BEATY ST DAVIDSON, NC 28036
2.33 PURCHASE ORDER			<input type="checkbox"/>	OPEN TEXT, INC.	2950 S DELAWARE ST., BAY MEADOWS STATION 3 BLDG SAN MATEO, CA 94403
2.34 PURCHASE ORDER; RENEWAL NOTICE			<input type="checkbox"/>	OPEN TEXT, INC.	24685 NETWORK PL. CHICAGO, IL 60673
2.35 PITNEY BOWES LEASE AGREEMENT			<input type="checkbox"/>	PITNEY BOWES	P.O. BOX 571677 SALT LAKE CITY, UT 84157-9954
2.36 PITNEY BOWES POSTAGE METER AND/OR EQUIPMENT RENTAL AGREEMENT			<input type="checkbox"/>	PITNEY BOWES	P.O. BOX 571677 SALT LAKE CITY, UT 84157-9954
2.37 LEASE AGREEMENT			<input type="checkbox"/>	PITNEY BOWES	P.O. BOX 571677



Schedule G: Executory Contracts and Unexpired Leases

Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.38 POSTAGE METER AND/OR EQUIPMENT RENTAL AGREEMENT			<input type="checkbox"/>	PITNEY BOWES, INC.	SALT LAKE CITY, UT 84157-9954
					P.O. BOX 571677 SALT LAKE CITY, UT 84157-9954

Total number of contracts

38

Fill in this information to identify the case and this filing:

Debtor Name:	Regulus Integrated Solutions LLC
United States Bankruptcy Court:	Southern District of Texas
Case Number (if known):	25-90035

Form 206H

Schedule H: Codebtors

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

Part 1:

1. Does the debtor have any codebtors?

☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☐ Yes
2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Codebtor Name and Mailing Address	Creditor Name	D - E/F - G
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Total Number of Co-Debtor / Creditor Rows

0

**Fill in this information to identify the case and this filing:**

Debtor Name: Regulus Integrated Solutions LLC

United States Bankruptcy Court: Southern District of Texas

Case Number (if known): 25-90035

## Form 206Sum

**Summary of Assets and Liabilities for Non-Individuals****Part 1:** Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)****1a. Real Property:**

Copy line 88 from Schedule A/B

**\$613,937.07****1b. Total personal property:**

Copy line 91A from Schedule A/B

**\$26,075,889.99****1c. Total of all property:**

Copy line 92 from Schedule A/B

**\$26,689,827.06****Part 2:** Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)**

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

**\$1,357,606,629.00**

+ UNDETERMINED

**3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)****3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 6a of Schedule E/F

**\$11,722,999.92**

+ UNDETERMINED

**3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 6b of Schedule E/F

**\$28,239,748.30****4. Total liabilities**

Lines 2 + 3a + 3b

**\$1,397,569,377.22**

+ UNDETERMINED

**Fill in this information to identify the case and this filing:**

Debtor Name: Regulus Integrated Solutions LLC

United States Bankruptcy Court: SOUTHERN DISTRICT OF TEXAS

Case Number (if known): 25-90035

**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**Warning -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571**

**Declaration and Signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- ☒ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☒ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☒ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☒ Schedule H: Codebtors (Official Form (206H)
- ☒ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: 05/06/2025

Signature: /s/ Matthew T. Brown

Matthew T. Brown, Interim Chief Financial Officer  
Name and Title